# SNAPSHOT OF RURAL HEALTH IN COLORADO 2025

### CORADO RURAL HEALTH CENTER

The State Office of Rural Health

## CORADO RURAL HEALTH CENTER

The Snapshot of Rural Health is prepared as a resource to highlight and advance interest in the health of rural Colorado.

The State Office of Rural Health

#### WHO WE ARE

The Colorado Rural Health Center (CRHC) was established in 1991 as Colorado's State Office of Rural Health. As a 501(c)(3) nonprofit organization, CRHC serves dual roles as the State Office of Rural Health with the mission of assisting rural communities in addressing healthcare issues; and as the State Rural Health Association, advocating for policy change on behalf of its members and all rural healthcare providers.

#### **OUR MISSION**

Our mission is to enhance healthcare services in the state by providing information, education, linkages, tools, and energy toward addressing rural health issues. Our vision is to improve healthcare services available in rural communities to ensure that all rural Coloradans have access to comprehensive, affordable, high quality healthcare.

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# Demographics of Colorado



**%** 77%

of Colorado's landmass is considered rural or frontier

ŶŶ **12%** 

of Colorado's population, 716,208 people, consists of rural residents (2022)

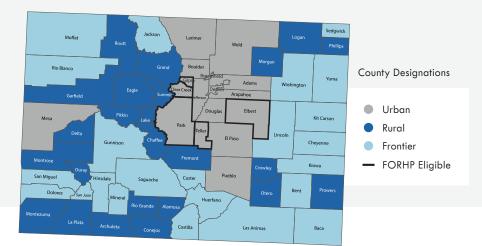
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**RURAL:** A non-metropolitan county containing no municipalities over 50,000 residents.

**FRONTIER:** A county with a population density of 6 or fewer residents per square mile.

# Colorado is a Rural State

The Federal Office of Rural Health Policy (FORHP) has modified its list of areas eligible for rural health funding. The Counties outlined in bold are eligible for FORHP funding even though they are designated as Metropolitan Counties.



#### OUR STATE IS GROWING

**5,838,622** people live in Colorado (July 2022)

Ranking 21st in size in the U.S.



From 2018-2022, housing growth has increased by **45,000 housing** units per year

17,757 new units in rural areas 162,330 new units in urban areas



2020

Colorado's population is forecast to increase by 630,000

+36,500 population increase in 2023

62,400 births in 2023 ↓ by 100 from 2022

**45,000** deaths in 2023 ↓ by 4,700 from 2022

**19,000 ★** net migration in 2023 ↑ by 4,000 from 2022

# **Population Changes**

While urban areas in Colorado experienced significantly more population growth from 2022 to 2023, rural areas saw a net increase driven primarily by migration. Despite this, rural Colorado has a more favorable population-to-housing unit ratio, suggesting potentially greater relative housing supply.

#### **POPULATION GROWTH FROM 2022-2023**

### 1,289

35,277

more people live in rural Colorado

3.5% of total state growth

more people live in urban Colorado



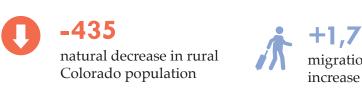
Fastest-growing rural counties by household population

Custer

Dolores

3.7% 2.2% 1.7% Chaffee

NATURAL AND MIGRATION POPULATION CHANGES



10% of all births occurred in rural Colorado



16% of all deaths occurred in rural Colorado



### 14 rural

counties had a positive natural population change



### 9%

migration growth occurred in rural Colorado

#### HOUSEHOLD POPULATION GROWTH

Rural Colorado in 2022

688,637

1.72

total household population

housing unit ratio

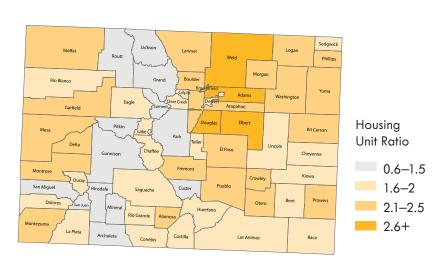
Urban Colorado in 2022



total household population

# 2.28

housing unit ratio



#### Age, Race, & Ethnicity Over the next decade, the 65+ age group of the rural population and 21% is expected to **undergo the fastest** 15% of the urban population are aged 65+ and most significant growth TOP 5 RURAL COUNTIES WITH THE HIGHEST PERCENT OF 65+ RESIDENTS 33.5% 32.6% 36.6% 33.6% 31.5% Custer Huerfano Mineral Hinesdale Ouray **RACE AND ETHNICITY OF RURAL COLORADO IN 2022** 1.4% Black or African American of Coloradans were born 10% 1.0% Asian outside of the U.S. 1.5% American Indian & Alaska Native 0.1% Native Hawaiian & Other Pacific Islander of Colorado residents 72.1% Non-Hispanic were born in a state other White than Colorado 22.4%

#### COLORADO IS BECOMING AN INCREASINGLY DIVERSE STATE

Hispanic

33.5% of people identify as Hispanic or Latino, Black or African American, Asian, American Indian or Alaska Native, or from other racial or ethnic backgrounds in 2022

It is estimated that by 2040, this will increase to 45% of the population



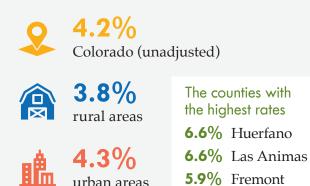
of the rural population identified as people of color, compared to 34.3% of the urban population

#### **Minority Population Growth (2020-22)**

5.765 in rural Colorado 63,213 in urban Colorado

# Jobs and Income in Colorado

#### **JULY 2024 UNEMPLOYMENT RATES**



#### HOUSEHOLD INCOME



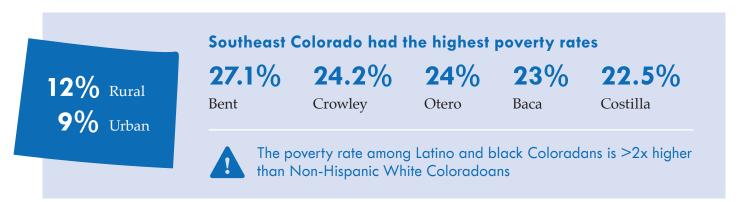
#### \$89,100 was the median household income in 2022



On average, median household income was much lower in rural Colorado \$65.676 \$93.217

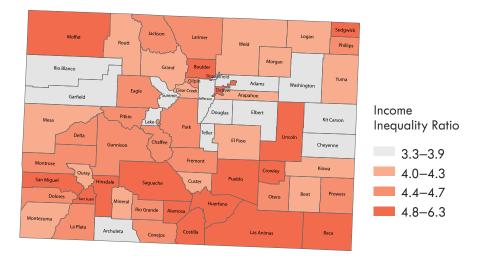
76 vs \$93,217 urban

#### **POVERTY RATES IN COLORADO**



#### **INCOME INEQUALITY**





# Colorado's Housing Crisis is Escalating

Rising rents, unaffordable mortgages, and a lack of affordable options are impacting residents, particularly those with low incomes. Rural ski towns have seen housing costs skyrocket, exacerbating the problem. Urgent action is needed to expand affordable housing options. Other rural regions of the state, namely the Eastern Plains, are facing an extreme lack of housing stock, especially rental properties.



#### Among rural counties, **Huerfano County** has the highest percentage

of renters spending 35%+ of the income on rent (47.2%)

Eagle (46%) and Sedgwick (44%) are close behind



of extremely low income renters are severely cost burdened

### 1 in 10 rural adults

were worried about paving their rent or mortgage in the past 12 months

#### Percentage Struggling to Pay Rent/Mortgage

18.5%

15.9%

22.1% Pueblo

Northeast Colorado (Morgan, Logan, Washington, Yuma, Phillips, Sedgwick)

11.3%

Central and Eastern Denver Metro Area

San Luis Valley

#### HOUSING AFFORDABILITY



is more than the mean renter wage in 16 rural counties

#### Housing Wage (modest two-bedroom)



**\$37.47** Colorado

\$32.11 National

\$44.60 in Eagle County

\$17.40 in Sedgwick County

#### Living Wage (for 1 adult, 2 children)

What one full-time worker must earn on an hourly basis to help cover the cost of their family's minimum basic needs where they live while still being self-sufficient



\$58.79/hr Colorado \$50.04/hr National

\$36.87/hr \$70.04/hr in Baca County

in Eagle County

# Food Insecurity

Gaining access to healthy and affordable food can be a challenge for rural residents. Many rural areas lack food retailers and are considered food deserts: areas with limited supplies of fresh, affordable foods. The food environment index is a score reflecting factors that contribute to a healthy food environment, ranging from 0 (worst) to 10 (best).

#### COLORADO'S FOOD ENVIRONMENT INDEX



Food index scores vary throughout Colorado with index scores as low as 1.6 in Costilla

#### SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM (SNAP) IN RURAL AREAS

#### Percent of households on SNAP

12.9% 7.4% 7.0%

Rural

Colorado Metro

of rural/frontier counties



experience food insecurities 9.1% urban

### Highest rates of households on SNAP by county

25.6% 25.3% 31.9% Costilla Bent

Alamosa

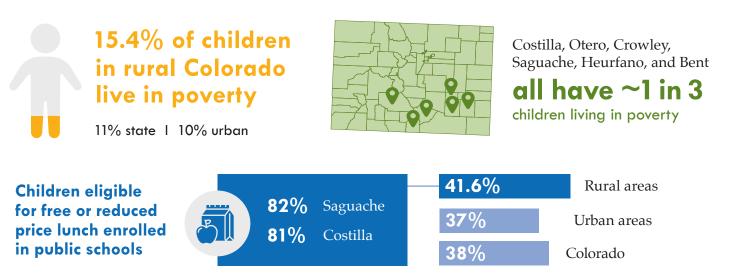
21% Crowley



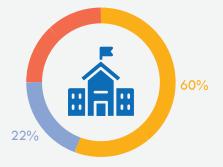


of rural adults ate less than they thought they should because there wasn't enough money for food in the last 12 months

#### CHILDREN IN RURAL AREAS



## 179 SCHOOL DISTRICTS IN COLORADO



**32 districts** are defined as 'urban'

**37 districts** are defined as 'rural'

### 110 districts

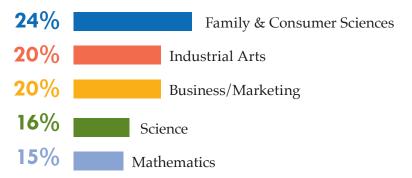
are defined as 'small rural'

# Education in Colorado

The 2023-2024 Educator Shortage Survey showed that small rural and rural districts had the highest percentage of positions filled through a shortage mechanism or left unfilled.

# SUBJECT AREA SHORTAGES IN SECONDARY AND ELEMENTARY SCHOOLS

#### Highest shortages for Small Rural Districts



#### Highest shortages for Rural Districts

Early Childhood Education	21%
Family and Consumer Sciences	14%
Agriculture/Natural Resources	13%

#### **TEACHER SALARIES IN 2023-24**



\$60,775 is the overall average teacher salary in Colorado 29th in the nation



**12 districts with the lowest average teacher salaries** were in small rural counties The average salary was \$38,455



SMALL RURAL: K–12, <1000 enrolled students

RURAL: K–12, 1,001–6,500 enrolled students

# Education Enrollment, Health & Funding



### **22%**

of all positions to hire in Colorado for the 2023-2024 school year were in rural or small rural districts

#### **DIVERSITY IN RURAL SCHOOLS 2023-24**

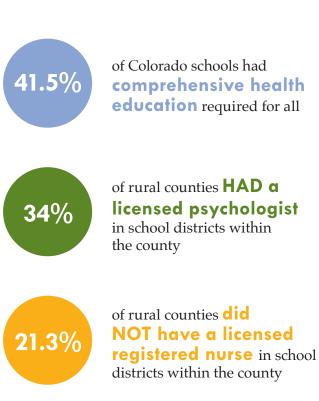


### 44.1%

of students attending rural schools (PK-12)

### 36.4%

of students attending small rural schools (PK-12)



#### AVERAGE FUNDING PER STUDENT IN 2022-23



### \$14,943 was spent per student in school

districts across Colorado for a total of \$13.1 Billion **\$14,849 per pupil** urban average

#### **\$15,656 per pupil** rural average

Kiowa County has one of the lowest at \$9,170 per student



San Juan has the highest at \$29,624 per student Per student funding is highest in rural districts due primarily to the enrollment size factor adjustment in the school finance formula

# Graduation & Higher Education



of Bent County high school students graduated within 4 years in 2023, the lowest rate in the state



of the population over 25 in rural Colorado has completed high school

The 4-year graduation rate in 2023 was 83.1% across all Colorado school districts. its highest level in nearly a decade

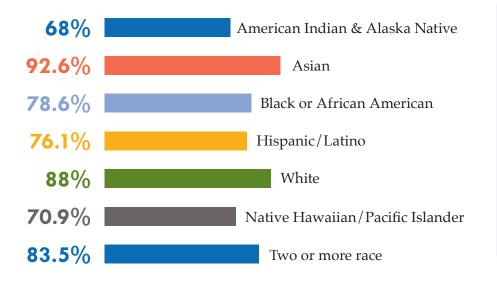
#### **TOP 5 HIGH SCHOOL 4-YEAR GRADUATION RATES**

**97**% Rio Blanco Routt

Conejos

**96% 95.6% 95% 95**% Ouray

#### THE 4-YEAR GRADUATION RATES BY RACE IN 2023



#### **ADVANCED COURSE OFFERINGS**

Custer

Colorado public high schools in 2022-23 school year			
38%	offered at least 5 AP courses*		
<b>48%</b>	had at least one AP STEM course		
71%	of the rural districts did not offer any AP courses as of 2020		

\*Advanced Placement (AP) courses

#### **HIGHER EDUCATION RATES**



of individuals 25 and over in rural Colorado have attained a bachelors degree or higher

28% urban 1 27% state

#### College enrollment rate for 2021 high school graduates



# Healthcare Coverage

In rural Colorado, more people are covered by Medicare and Medicaid than urban Coloradans. This is due to lower incomes, higher rates of seniors, higher costs of private insurance, and less private coverage options in rural Colorado. These coverage demographics emphasize the importance of supporting public insurance programs and the significant number of rural residents who utilize these coverage options.

	of all CHP+ enrollments	2022-23	Rural Payer Mix	Urban Payer Mix
17.2% of all CHI + enformments were in rural Colorado, as of August 2024		Employer Sponsored Health Insurance	<b>45.6</b> %	<b>58.7</b> %
		Medicaid/CHP+	34.7%	30%
+	Enrollment rates among the potentially CHP+ eligible population	Medicare	22%	16.5%
potentially CHP+ eligible population 6% rural   3.4% urban		Enrolled in Public Insurance	56.7%	<b>46.5</b> %

#### THE PUBLIC HEALTH EMERGENCY IMPACT ON MEDICAID AND CHP+ ENROLLMENT

During the pandemic (2020-23), Medicaid and CHP+ enrollment

### increased by 550,000 people



Post pandemic unwind (2023-July 2024), Medicaid and CHP+ enrollment

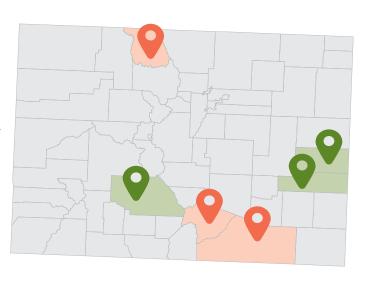
# decreased by 546,000 people

### 19 rural counties

experienced an increase in Medicaid and CHP+ enrollment from 2020-24

#### Counties with Highest Enrollment Gains

3%	Cheyenne
2.8%	Kiowa
2.1%	Saguache



# 28 rural counties

experienced a decrease in Medicaid and CHP+ enrollment from 2020-24

#### Counties with Highest Enrollment Drops

-7.2%	Jackson
-5.5%	Huerfano
<b>-4.9</b> %	Las Animas

#### **MEDICARE COVERAGE IN 2023**

#### **EMPLOYER SPONSORED COVERAGE IN 2022**



of rural Colorado was covered by Medicare compared to 16.5% of urban areas

#### The counties with the highest percent covered by Medicare were all rural

**Rural Colorado** 

State

36.8% Huerfano

9.3%

35.5% 36.6% Custer

Costilla



of rural Colorado was covered by employer sponsored insurance compared to 58.7% of urban areas

Mountain resort counties had the highest employer sponsored health insurance rates within rural Colorado

**59% 58% 55%** Eagle

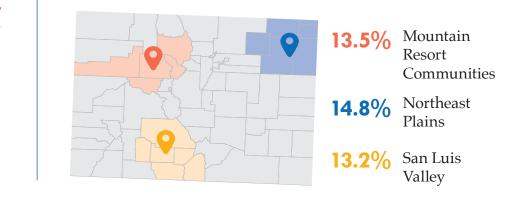
Lake

Gunnison

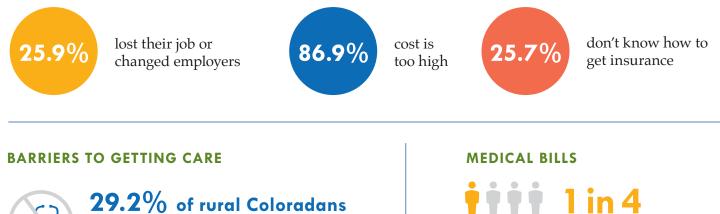
**54%** Summit

experienced higher uninsured rates for adults under 65 12.3% Rural 8.9% Urban

#### HIGHEST UNINSURED RATES AMONG ADULTS <65



#### WHAT PREVENTS UNINSURED COLORADANS FROM HAVING COVERAGE?



skipped needed care because of cost, compared to 25.8% of urban Coloradans Coloradans had a surprise **medical bill** in the past 12 months

# American Indians & Alaska Natives

The Southern Ute Indian Tribe and the Ute Mountain Ute Tribe are the two federally recognized tribes residing in Colorado. Both of these tribes have reservations in southwestern Colorado. Each are governed by their own constitution, laws, and court systems that function independently of both the state and local governments.



#### The Indian Health Service (IHS) provides comprehensive health services for about 2.56M of the nation's American

Indians & Alaska Natives

#### 4 locations for The Indian Health Service in Colorado:

- Ute Mountain UTE Health Center
- White Mesa Health Station
- Southern Ute Health Center
- Denver Indian Health and Family Service



American Indians and Alaska Natives still continue to experience **higher rates of death due to** 

heart disease cancer diabetes stroke liver disease suicide Alzheimer's influenza pneumonia

### The life expectancy today is <u>5.5 years below</u> average

**73 years** American Indians and Alaska Natives



**78.5 years** U.S. population of all races



### 74,129 people

who identify as American Indians and Alaska Natives alone live in Colorado

About 1.3% of the population

## The Southern Ute Tribe is the largest employer in La Plata County with revenue from:



Oil and gas production

Real estate development

Housing and construction

Ute Mountain Ute Reservation covers 553,000 Acres in the Four Corners region, with major industries:



Tourism

Construction Agriculture

A vast majority of people identifying as American Indian and Alaska Native live in urban areas, primarily the Denver metro area and Colorado Springs

#### DESCENDANTS OF:

- Cheyenne
- Lakota
- Kiowa
- Navajo
- 200+ tribal nations

# LGBTQ+ People in Colorado

### Colorado is 1 of 15 states

considered to have a high overall equality tally of LGBTQ+ people

43 out of 44.5 overall score LGBTQ+ Coloradoans were just as likely to live in rural areas as urban areas with almost 1 in 10 individuals identifying as LGBTQ+

. . . .



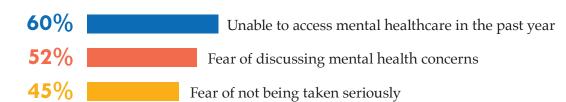
of LGBTQ+ adults reported having good mental health, compared to 72.2% of heterosexual, cisgender Coloradans 13%

of the LGBTQ+ population lives in rural Colorado

9.3% rural

8.8% urban

#### MENTAL HEALTH OF LGBTQ+ YOUTH IN COLORADO



88% LGBTQ+ youth felt their well-being was significantly affected by recent politics

#### **COMPARED TO LGBTQ+ YOUTH IN URBAN** 1 in 4 LGBTQ+ AREAS, THOSE IN RURAL AREAS ARE youth in Colorado experienced a lack of acceptance within their community more likely to experience 9% depression symptoms **Compared nationally 49**% **26**% more likely to attempt **19**% in rural areas in urban and suicide and small towns suburban areas

# Healthcare for LGBTQ+, Transgender & Nonbinary Coloradans

More than ever before, Colorado needs health professionals with training in the specific needs of the LGBTQ+, transgender and nonbinary community.

#### AFTER BEING SEEN BY MEDICAL PROFESSIONALS

#### LGBTQ+ patients

### 13%

felt they were treated with less respect or received lower quality services **25.9%** reported their provider dismissed their health concerns



Straight and cisgender patients

6.5%

felt they were treated with less respect or received lower quality services reported their provider dismissed their health concerns

14%

#### MANY TRANSGENDER INDIVIDUALS IN RURAL COLORADO STRUGGLE TO FIND PROPER CARE

Transgender and non-binary people in rural areas are <u>over 3x</u> <u>more likely</u> than cisgender LGBTQ+ people to:

See a particular healthcare provider because the provider was known to see other LGBTQ+ patients



**Travel 75+ miles to see their transgender-related** medical care provider



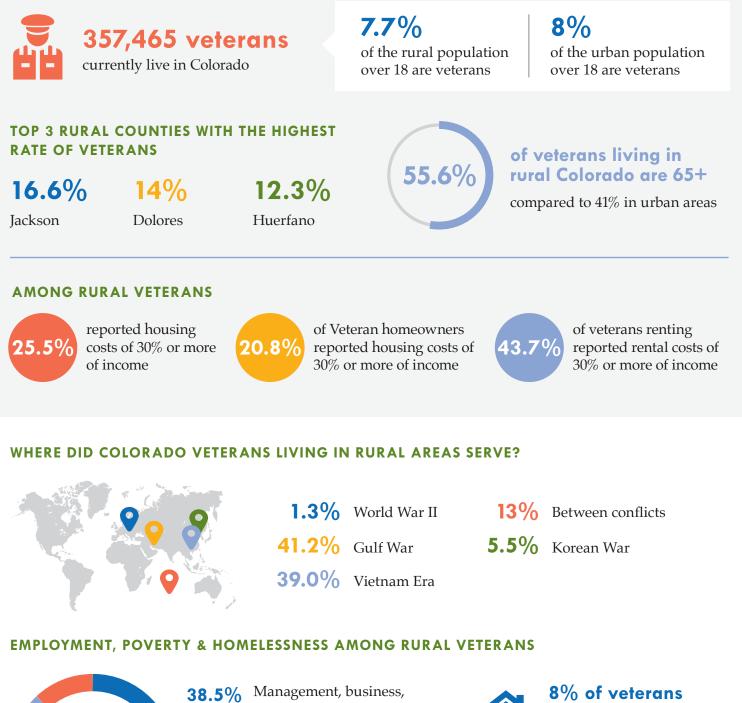
#### Transgender populations experience the most difficulty finding providers

largely because there are treatments needed, such as hormone therapy, that often aren't standard with traditional care



of Medical Schools included LGBTQ+ health themes in the 2017-18 AAMC Curriculum Inventory, with half having three or fewer related learning activities

# Veterans in Colorado



science, and arts occupations

**16.5%** Service occupations

**12.2%** Construction and extraction

**19.5%** Sales occupations

**11.9%** Transportation

living in rural Colorado had income below the poverty level



**14% of homeless** veterans reside in rural and non-metro Colorado

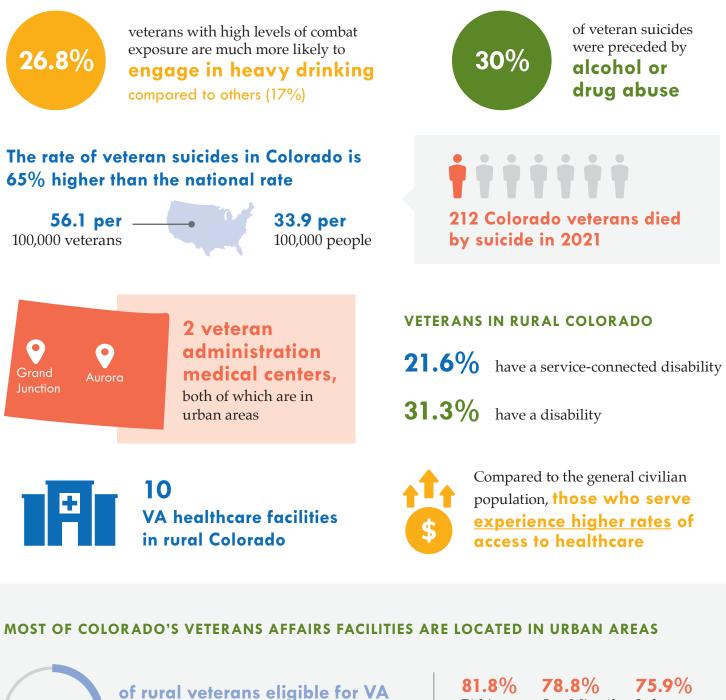
Where are

Colorado rural veterans

working?

# Health of Veterans

Compared to the general civilian population, those in the U.S. armed forced experience increased rates of mental health challenges, including depression, frequent mental distress, and suicidal thoughts. Veterans are also more likely to experience physical health challenges, including higher rates of chronic disease and pain.



of rural veterans eligible for V healthcare <u>were not</u> enrolled

compared to 44.6% of eligible urban veterans

Pitkin San Miguel Lake Had the highest rates of individuals eligible for VA care but not enrolled

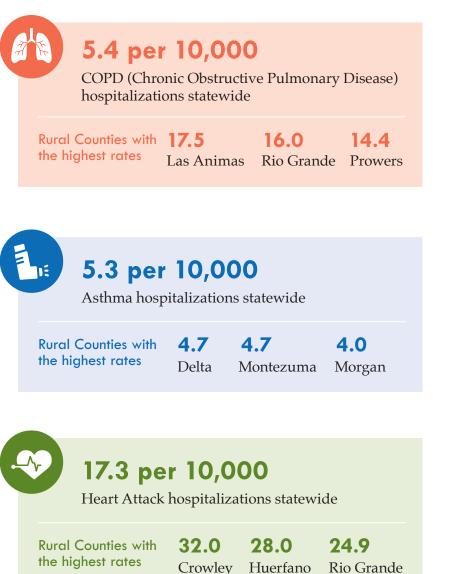
# Rural Health in Colorado

# Chronic Disease

In 2022, the top 10 leading causes of death in Colorado were Heart Disease, Cancer, Unintentional Injuries, Chronic Lower Respiratory Diseases, COVID-19, Cerebrovascular diseases, Alzheimers, Suicide, Diabetes Mellitus, and Chronic Liver Disease.

### 7 of the top 10 leading causes of death are chronic diseases

#### AGE ADJUSTED HOSPITALIZATIONS IN 2022



#### HEALTHCARE FACILITIES IN RURAL COLORADO

32



Critical Access Hospitals (CAH)



Rural Prospective payment system (PPS) Hospitals

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Federally Certified Rural <u>Health Clinics (</u>RHC)

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82

55

Federally Qualified Health Centers (FQHC)



20

Community Health Centers

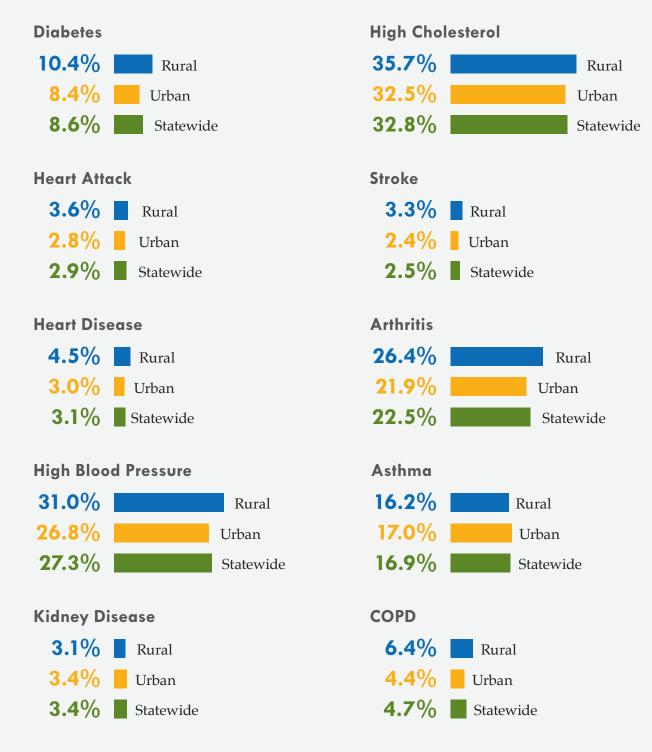


The 10 leading causes of death in rural Colorado

- Cancer
- 2 Heart Disease
- 3 Unintentional Injury
- 4 Chronic Lower
  - **Respiratory Diseases**
  - COVID

- Cerebrovascular Disease
- 7 Alzheimers
- Diabetes Mellitus
- 9 Suicide
- Chronic Liver Disease

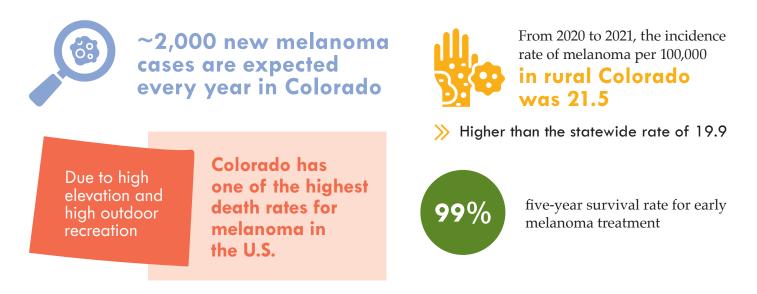
#### PREVALENCE OF CHRONIC DISEASE AMONG COLORADO ADULTS IN 2023



#### **CANCER IN COLORADO**

<b>25,5268,4</b> new cancer cases in 2021death cancer	hs caused by of Can	cer deaths occurred	<b>13.6%</b> of new cancer cases occurred in rural Colorado
Age adjusted cancer rate per 100,000 376 346 Statewide Rural Slightly lower in rural of		deaths 120.8 Statewide	
<ul> <li>Top 4 most lethal cancers in Colorado</li> <li>Lung and Bronchus</li> <li>Blood Cancers</li> <li>Colorectum</li> <li>Breast</li> </ul>	Cancer incidence ro Lung 34.4 Statewide 11.7 30.8 Rural 9.1	Blood CONTRACTOR CONTR	Colorectum Breast statewide 66.4 Statewide

#### **MELANOMA IN COLORADO**



#### **CHRONIC RESPIRATORY DISEASE IN COLORADO PER 100,000 RESIDENTS**

The age adjusted rate for chronic lower respiratory disease deaths was <u>41.5</u> in rural Colorado



Southeast counties had the highest	<b>96.1</b> Otero	<b>93.2</b> Bent
rates of chronic respiratory disease deaths	<b>90.4</b> Crowley	<b>88.6</b> Las Animas

This is higher than the statewide rate of 35

#### ASTHMA EMERGENCY DEPARTMENT VISITS PER 10,000 RESIDENTS



**28.6** asthma emergency department visits statewide in 2022

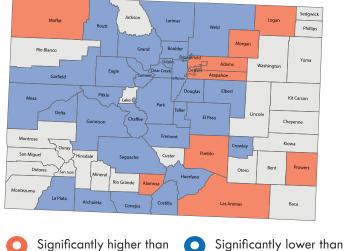
This is an increase from 2021 (23 per 10,000 visits)

# The highest rates statewide in 2022 per 10,000 visits

56.1	53.8	33.0
ages 0-4	ages 5-14	ages 15-34

As individuals get older, the likelihood of an ED visit due to asthma decreases

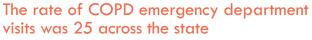
# Age adjusted rates of Asthma emergency visits in 2022

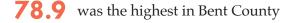


Significantly higher than the state average

Significantly lower than the state average

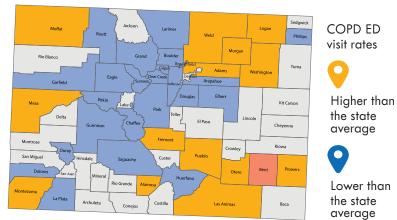
#### CHRONIC OBSTRUCTIVE PULMONARY DISEASE (COPD) PER 10,000 RESIDENTS IN 2022





Females were more likely to visit the emergency department for COPD than males





#### DIABETES

In 2022, roughly 25% of all healthcare dollars were incurred by people with diabetes. 61% of total medical costs incurred by people with diabetes was directly attributable to the disease. Nearly 1 in 7 healthcare dollars is directly attributable to diabetes.

# **34+** million people

in the U.S. have diabetes, with 1.5 million diagnosed every year In 2023, diabetes rates were **24% higher in rural** Colorado compared to urban areas



In 2023, diabetes self-management course participation among adults

**62.3**% Rural **64.4**% Urban

#### RURAL COUNTIES WITH DIABETES EDUCATION, SUPPORT AND PREVENTION PROGRAMS

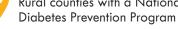
Diabetes Self-Management Education and Support (DSMES) teaches participants how to eat healthy, be active, monitor blood sugar levels, take medication, problem solve, reduce risk for other health conditions, and cope with their disease. It is evidence-based and improves clinical outcomes, health status, and quality of life.



Rural counties with a Diabetes Self-Management Education and Support program (DSMES)



Rural counties with a National



Sedgwick Jackson Logan Moffat Larime Rout Weld Phillips Morgan Boulder Rio Blanco Grand Broomfield Denver Yuma Gilpin Adams Washington Eagle Clear Cre Arapahoe Garfield Sumn Douglas Elbert Pitkin Kit Carson Mesa Lake 🤇 Park Feller Delta Lincoln El Paso Chaffe Gunnison Cheyenne Fremont Montrose Kiowa Crowley Ouray Pueblo San Mique Custer Hinsdale Saguache Prowers Bent Dolores Otero J<sub>San Jua</sub> Mineral Huerfand Rio Grande Montezuma La Plata Archuleta Costilla Las Animas Baca Conejos



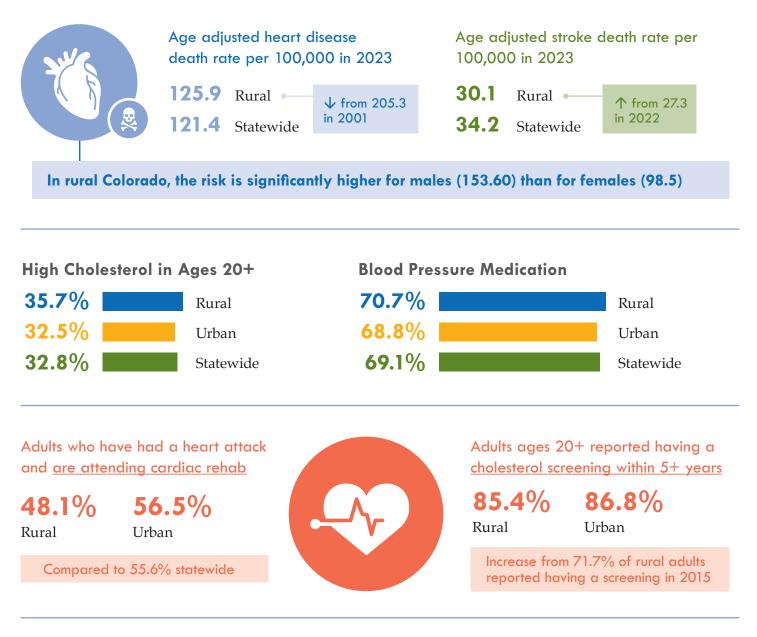
In rural Colorado, the age adjusted death rate for diabetes mellitus was **17.3 per 100,000** 

Slightly higher than the statewide rate of 17



The age adjusted death rates among American Indians/Alaska Natives and Hispanic individuals in rural Colorado were 2X more than the Non-Hispanic White population

#### HEART DISEASE AMONG COLORADO ADULTS



#### NUTRITION AND LIFESTYLE AMONG COLORADO ADULTS

Obesity	Overweight	Underweight		of 1
<b>23.4%</b> Rural	<b>36.4%</b> Rural	<b>3.7%</b> Rural	20%	rep tim
<b>25.1%</b> Urban	<b>34.8%</b> Urban	<b>2.6%</b> Urban		act 17%
<b>24.6%</b> Statewide	<b>35.0%</b> Statewide	<b>2.7%</b> Statewide		ć



From 2019-2022 the highest prevalence of obesity has been in the eastern plains

17%

of rural adults reported no leisure time for physical activity compared to 17% in urban areas

of rural Coloradoans eat vegetables more than once daily, compared to 19% of urban residents

# Older Adults

Rural aging comes with a host of challenges including the lack of medical services, infrastructure needs regarding transportation and internet connectivity, affordable, safe and manageable housing, and an increased risk of social isolation.



### 10% of rural older adults (ages 60+) had

income below the poverty level

Compared to 7.8% in urban Colorado

11% of housing in rural Colorado had 10+ units compared to 19% in urban areas in 2022



#### In Colorado, as of June 2024, 43% of the providers who do not participate in Medicare

were in a behavioral health discipline and 20% were in an oral health discipline

Of the rural providers who opted out		
<b>22</b> %	19%	<b>22</b> %
behavioral health discipline	oral health discipline	family practice

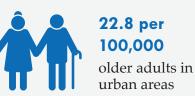
#### OLDER ADULTS IN RURAL COLORADO EXPERIENCE MORE POSITIVE HEALTH FACTORS

Physical inactivity	Obesity	Frequent mental distress	Physical distress
<b>19.6%</b> Rural	<b>18.7%</b> Rural	<b>4.6%</b> Rural	<b>10.4%</b> Rural
<b>21.1%</b> Urban	<b>25.0%</b> Urban	<b>8.0%</b> Urban	<b>16.2%</b> Urban

#### MENTAL HEALTH OF OLDER ADULTS

#### In 2023, suicide rates among 65+ adults in Colorado were:





#### Depression rates in Colorado among adults 65+ in 2022





The drug overdose rate among those 65+ in rural Colorado increased by **26.6% from 2022 to 2023** 

Rural 13.6 compared to Urban 17.2 per 100,000

Fall prevalence among those 65+

34.8% Rural 28.8% Urban

#### Colorado ranked as the #2 healthiest state for older adults

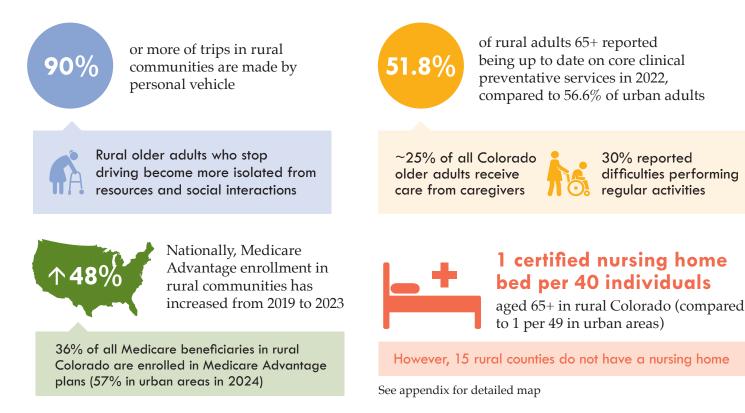
## <u>Strengths</u> for older adults

- Low prevalence of poverty
- Low prevalence of physical inactivity

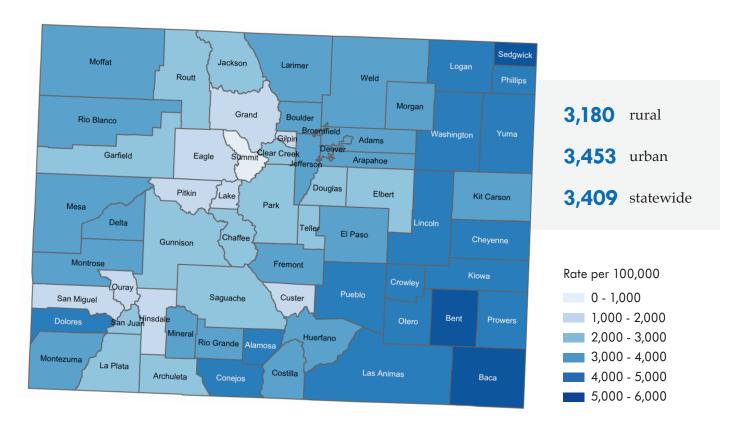
# <u>Challenges</u> for older adults

- High suicide rate
- High prevalence of falls

#### **OLDER RURAL COLORADANS**

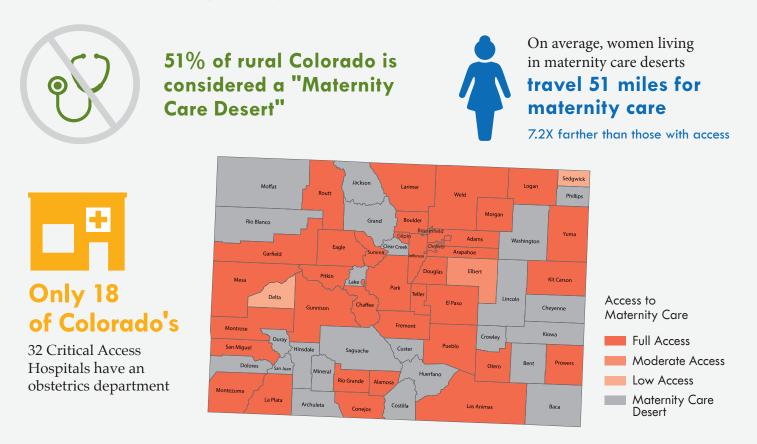


#### DEATH RATE AMONG ADULTS AGED 65+ IN 2023



# Maternal Health

Closures of rural hospitals, labor and delivery units, and obstetric services contribute to lack of access to maternity care for rural Coloradans. In Colorado, 64% of rural and frontier counties do not have access to hospital obstetric services. A maternity care desert is any county without a hospital or birthing center offering obstetric care and without any obstetric providers.



# Women in rural areas are **5X** MORE to travel LIKELY 30+ minutes



to give birth than women in urban areas

#### 80.7% of live births were to women receiving early prenatal care in Colorado in 2022

Rural counties had lower rates compared to urban counties (75% to 82%)

#### **ABORTION IS PROTECTED UNDER COLORADO LAW**

#### 22 states now prohibit abortion or restrict it earlier in pregnancy

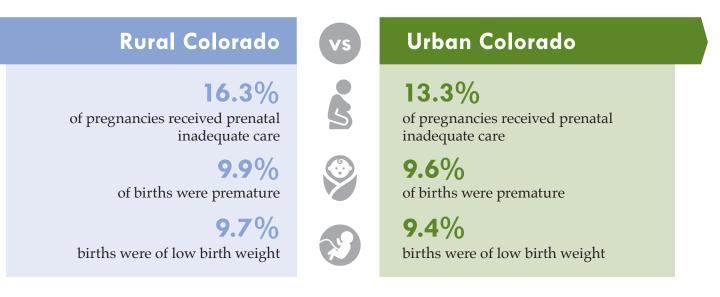


#### 14,154 abortions were reported in Colorado in 2022 (27.9% were from out of state)

### 28% of the abortions reported by

Colorado residents were reported in non-metro areas in 2022

# Childbirth and Infant Health



#### **RURAL BIRTHS IN 2023**



94%

were at hospitals (97% urban)

## ) 1

10%

were admitted to the NICU after delivery (11.2% urban)



5%

were exposed to smoking during pregnancy (2.7% urban)



### 7.3%

had maternal gestational diabetes present (7% urban)



# **9.4%**

had maternal gestational hypertension present (11.9% urban)



### 0.7%

of mothers experienced eclampsia during pregnancy (1% urban)



of births in rural Colorado were covered by Medicaid compared to 35% in urban areas and 36% statewide



had a maternal educational attainment of a high school diploma or less (compared to 30% in urban areas)



had a maternal annual income of less than \$15,000 (compared to 12% urban)



of rural deliveries were performed by midwives (compared to 15.5% urban)



of rural deliveries were performed by physicians (compared to 83% urban)

#### IN AN AVERAGE WEEK IN COLORADO

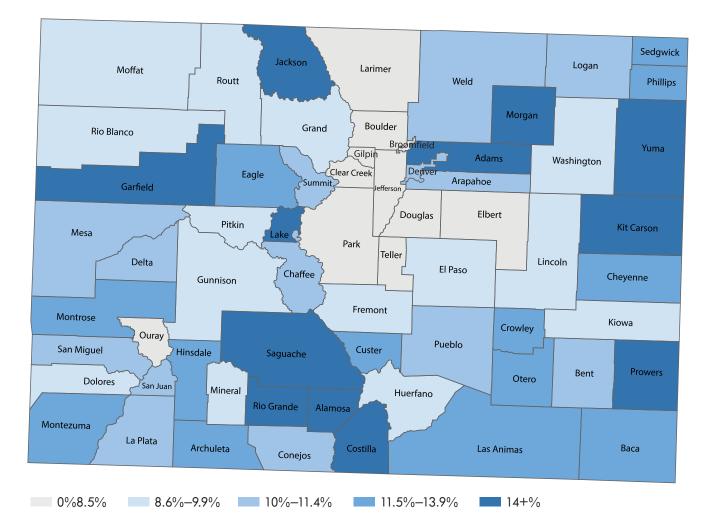




#### 35% of rural births

had maternal participation in Women Infant and Children (WIC) during pregnancy, compared to 25% in urban areas

#### HIGHEST UNINSURED RATES FOR COLORADO WOMEN AGED 15-44 IN 2022



#### MATERNAL MORTALITY

Pregnancy associated mortality from 2016 to 2020

62.5

rural

51.5urban

131.9 frontier per 100,000



Pregnancy related mortality from 2016 to 2020 77.9 27.7

rural

82.4 frontier per 100,000

urban

Women living in frontier counties who are pregnant or postpartum

**MORE** to die from pregnancy-related causes than **LIKELY** those who lived in urban counties

#### 817 people died

from complications related to pregnancy or childbirth in the U.S. in 2022 — a 32% decrease from the previous year



From 2018-2020, the Colorado maternal mortality rate was

#### ~16 deaths per 100,000 live births

\*Below the national rate

#### **GYNECOLOGICAL CARE IN COLORADO**



77.5% of women aged 18+ reported having a pap smear within the past 3 years

73.6% of rural women reported being up to date in 2020



#### 57.4% of rural counties do not have a practicing OBGYN

To achieve equal access there would need to be 20 more active OBGYNs in rural Colorado



Active OBGYNs in a patient care role per 100,000 women aged 13+

32

25

rural

urban

2020-2022 Adequate/Adequate Plus Prenatal Care by Race and Ethnicity

<b>72.9</b> %	White
<b>69.5</b> %	Asian/Pacific Islanders
66.0%	Hispanics

61.0%

American Indian/Alaska Natives

African 59.5% Americans

The teen birth rate is 52% higher in rural Colorado compared to urban areas

14 teen births per 1,000 women aaes 15-19 in Colorado in 2022

On average rural Colorado experienced significantly higher teen birth rates (18.5) compared to urban counties (12.2)

# Vaccines and Immunizations

Different diseases have different thresholds to reach herd immunity. Research shows that when vaccine rates fall below those thresholds, the risk of vaccine-preventable disease outbreaks increases.

#### 2023-2024 SCHOOL YEAR



With the exception of the Hepatitis B vaccine, immunization rates among kindergartners for school-required vaccines were **below 90% for the** 

THIRD year in a row



of all K-12 students across the state are compliant with vaccine requirements



### 88.3% of kindergartners

are covered by the MMR (measles, mumps, and rubella) vaccine in the 2023–2024 school year

An increase of 1.5% from 2022



### 20% of rural counties

have an all schools and child cares vaccine compliance rate of below 90%

#### Colorado requires several vaccines for children in school or child care

Hepatitis B Measles Mumps Rubella Polio Diphtheria

Tetanus Pertussis Chickenpox



# There are additional, optional vaccines that public health officials recommend

COVID-19 Hepatitis A Rotavirus

Human papillomavirus Meningococcal Influenza

#### WORK-RELATED INJURIES

Each year, on average, 112 work-related deaths occur in Colorado, or approximately one work-related fatality every three to four days. Every year, thousands of other people are injured on the job or become ill from work-related exposures.



#### 16.7% of Colorado workers were employed in an occupation

with a high risk of morbidity



### 13.1% of Colorado workers

were employed in an occupation with a high risk of mortality

# Oral Health

Physical, oral, and mental health are all interconnected. Coloradans experiencing poor oral health were more likely to experience fair or poor overall health.



of Coloradoans who reported fair/poor oral health declared fair/poor general health

of Coloradoans who reported good/excellent oral health declared fair/poor general health

#### **COLORADO ADULTS REPORTED IN 2023**

Fair or poor oral health

**21.7%** rural areas 17% urban areas



Dental pain limiting activities like work or school in the past twelve months

**7.3%** rural areas **5.6%** urban areas

Coloradoans reporting fair/poor oral health are

**X MORE** to report poor general health than **LIKELY** those with good/excellent oral health

+	
_	

### 30%+ of people

in the San Luis Valley and Southeast Plains reported fair to poor oral health in 2023, the highest in the state

Coloradans ages 65+ who have lost ALL of their natural teeth

11.5% 7% in rural areas in urban areas



Coloradans ages 18+ have lost at least one tooth due to decay or periodontal disease

37%

34% in rural areas in urban areas

#### **ORAL HEALTH AND SUBSTANCE USE**



**Tobacco use**, such as cigarettes or smokeless chew tobacco, is known to cause oral health problems

Adults who are currently smoking cigarettes

13.8% 10.2% urban rural

Adult males who use smokeless tobacco

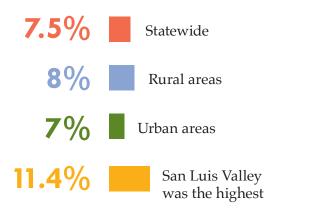
11.7% 5.5% rural urban



of rural adults reported currently using electronic vapor products

of rural adults had attempted to quit tobacco use in the last year

#### STUDENTS WHO MISSED SCHOOL DUE TO ORAL OR DENTAL PAIN IN 2023



### SCHOOL-BASED SEALANT PROGRAMS

2022 Study analyzing CDC funded School Based Sealant Programs



26 cavities were prevented

for every 100 sealants applied, over 9 years



## Providers would save money if the

cost of restoring 1 cavity was at least 4X the cost of placing the sealant



## 1 in 3 children

in Colorado have experienced dental decay by the time they reach kindergarten Nearly half experience a cavity by 3rd grade



Children aged 5-19 living in low-income families are **2x as likely to** 

have cavities,

compared with children from higher income families



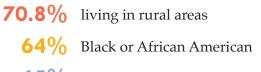
## Children who suffer from poor oral health are

12X more likely

to have days where they are unable to perform school related activities days than those who do not

### **DISPARITIES IN DENTAL ACCESS IN COLORADO**

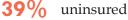
Across Colorado, 74.3% of adults visited a dentist or dental hygienist within the past 12 months, these populations visited the dentist less with the past 12 months:



**65%** Hispanic

- **65%** insured through Medicaid
- **67%** 19-50 years of age

% income below 200% of the FPL



# **Dental Care Access**



of rural counties are entirely designated as a Dental Health Professional Shortage Area (compared to 35% of urban)

# 19 of 47 rural counties (40%)

have at least one low fee dental clinic that offers dental care on a sliding fee scale to individuals who are unable to afford treatment



Only 10 dental providers outside of the Front Range and Grand Junction who accept Medicaid



Across rural Colorado, there is ~1 active dentist per 1,909 people

Compared to 1 per 1,403 people in urban areas

## Reasons why Coloradoans skipped dental care within the last year

Dental office or clinic was not	6.4%	Rural
in their community	2.5%	Urban
Dental office or clinic was not	5.6%	Rural
accepting new patients	3.9%	Urban
They did not have a way to	4.5%	Rural
get to a dentist/clinic	3.8%	Urban

## Rural Colorado has higher rates of uninsured individuals and those on public insurance

Public Insurance	70% visited a dentist; 75% reported good/excellent oral health
Uninsured	38.8% visited a dentist; 58% reported good/excellent oral health
Private Insurance	80.4% visited a dentist; 90% reported good/excellent oral health

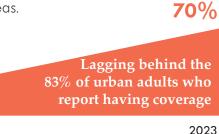


**Medicare doesn't cover services for teeth or structures directly supporting the teeth.** Only 43% of adults over 65 in rural Colorado reported dental coverage in 2023.

## DENTAL INSURANCE COVERAGE HAS INCREASED FOR ALL COLORADANS

The cost of dental healthcare is a much larger barrier to dental care in rural Colorado than in urban areas.

The rate of dental insurance coverage has increased in rural Colorado

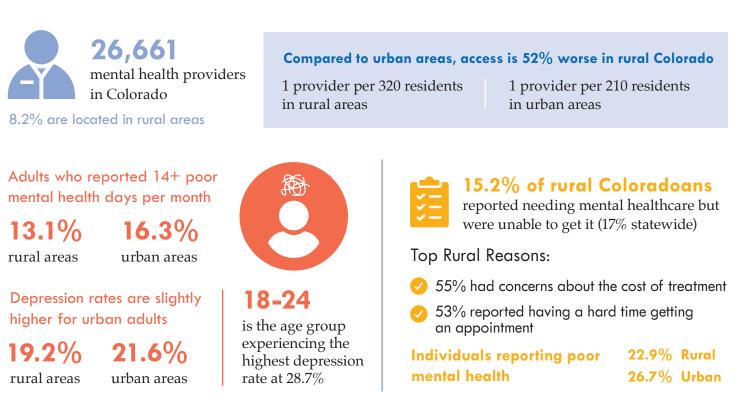


**21.2%** of people in rural areas reported not getting needed dental care due to cost

Compared to 16.6% in urban areas

# Behavioral Health in Colorado

All 47 of Colorado's rural and frontier counties are designated mental health professional shortage areas. Rural Coloradans continue to experience worse behavioral health outcomes and lower access to behavioral healthcare than urban residents. Stigma related to needing or receiving behavioral healthcare in small communities persists and can make the already small pool of providers even smaller.



### IN 2023, COLORADO RANKED 5TH HIGHEST IN THE NATION FOR YOUTH DEPRESSION

High school students reporting recent poor mental health

28.4% statewide

29% rural areas

Non-Binary students were 2.3X more likely

to report recent poor mental health than cisgender students



## High school students reporting unmanageable stress levels most days

21.4% 23.2%

statewide

rural areas



of rural high school students reported they felt hopeless almost every day for two or more weeks

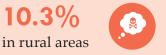
## Suicide

	The age adjus was higher in				ed suicide rates among as were significantly higher than females
	PER 100,000 IN 2023		<b>37.8</b>	<b>12.0</b>	
	25.5 Rural	20.9 States	wide	per 100,000	) <b>T</b> per 100,000
	uicide rat ge group 25.7		•	7.1%	of adults in rural Colorado had a suicidal ideation within the past year compared to 6.3% of urban adults
aged 15-18	aged 19-24	aged 25-34	aged 35-44		of rural adults who had a suicidal
<b>38.9</b> aged 45-54	<b>31.7</b> aged 55-64	<b>25.3</b> aged 65-74	<b>43.6</b> aged 74+	23.8%	ideation attempted suicide compared to 16.4% of urban adults

### YOUTH SUICIDE IN COLORADO



High school students considered suicide attempts in the past 12 months





High school students would not seek help if concerned about mental health





101

**56% of youth suicides** (aged 10-24) were caused by firearm in rural Colorado

57% urban

The youth suicide rate is **35% higher in rural Colorado** 

19.8 per 100,000 in rural vs. 14.7 in urban

## Protective factors to reduce risk of suicide among youth include

- Safe schools and strong adult connections
- Access to culturally competent, evidence-based care
- Reduced access to substances or devices used in/for suicide

# Substance Use



of rural high school students reported binge drinking in the past 30 days in 2023

5.6%

of rural adults report heavy drinking in 2023



of rural adults report binge drinking in 2023

(6.9% urban)

(18.3% urban)

### TOBACCO USE IN RURAL COLORADO

(12.1% Colorado)



## 13.8%

of rural adults smoked in 2022 compared to the state rate of 10.7%



## 12.4%

of rural high school students reported using any tobacco product in the past 30 days (statewide: 9.2%)

The highest prevalence of youth tobacco use was 16.7% across these counties:

Archuleta La Plata San Juan Dolores Montezuma



## **5.1%**

of rural high-school aged youth reported smoking cigarettes in the past 30 days (statewide: 3.1%)

The highest prevalence of youth cigarette use was 8.5% across these counties:

Gunnison	Hinsdale	Ouray
Delta	Montrose	San Miguel



## **24.3%**

of all cancer deaths are attributable to smoking

### MARIJUANA USE IN RURAL COLORADO



19.2% of adults

18+ used marijuana within the past 30 days



## 15.8% of rural youth

reported using marijuana one or more times in the past 30 days compared to 12.8% statewide

## The highest prevalence of youth marijuana use was 21.3% across these counties:

Archuleta	La Plata	San Juan
Dolores	Montezuma	

### RURAL ESTIMATES & TOP 5 REASONS YOUTH REPORT USING SUBSTANCES

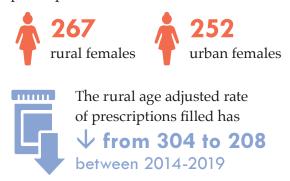


- **18.6%** to have a good time with friends
- 14.5% to feel good
- **12.6%** to cope
- **12.5%** to experiment
- 8.2% boredom

#### BENZODIAZEPINE PRESCRIPTIONS DISPENSED PER 1,000 RESIDENTS

## Rural females had more benzodiazepine

prescriptions filled than urban females



## Top 5 rural counties benzodiazepine prescriptions dispensed



Pitkin Las Animas

- Rio Blanco
- Moffat

**306** Mesa

#### **OPIOID PRESCRIPTIONS DISPENSED PER 1,000 RESIDENTS**



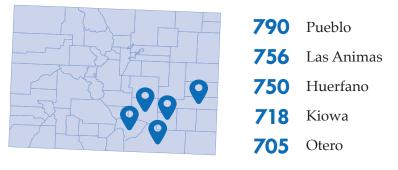
The rural age adjusted opioid prescribing rate has decreased  $\downarrow$  from 697 to 452 between 2014-2019

Females had much higher rates of opioid prescriptions filled compared to males



## The highest opioid prescribing

rates are seen within southeast Colorado



#### STIMULANT PRESCRIPTIONS DISPENSED PER 1,000 RESIDENTS

## Urban areas had higher rates of stimulant

prescriptions filled compared to rural





## Top 5 rural counties for stimulants dispensed

Rates are significantly higher in urban areas



- Pitkin Douglas 259
- 233 Broomfield
- 199 Boulder
- 198 Jefferson

# Substance Use Disorder

In 2022, 1,799 drug over dose deaths occurred in Colorado. This represents a 4.4% decrease from 2021. 11,236 emergency department visits in 2023 involved drug overdoses.

## OVERALL DRUG OVERDOSES PER 100,000 RESIDENTS IN 2022

Age adjusted rate of drug overdose deaths in 2022

**28.1 30.2** urban areas

\*\*\*

The greatest burden was among the American Indian/Alaska Native population in rural areas

American Indian/ Alaska Native

36.1

Non-Hispanic White

28.2

**23.4** Hispanic

## Top 5 counties with the highest

age adjusted drug overdose death rates per 100,000



## In 2022, rural males had double the rate of drug overdoses



Average annual age adjusted rate of <u>drug overdose with suicide intent</u>

**3.1** in rural areas

in urban areas

### **DRUG-RELATED EMERGENCY ROOM VISITS PER 100,000 RESIDENTS**

From 2022-2023, the average annual age adjusted rate of **emergency** room visits for overdose involving ALL drugs

**210** in rural areas

**202** in Colorado

26%

of emergency department visits involving drug overdoses in 2023 were for individuals aged 15 to 24



# Counties with the highest drug overdose ED visit rates

**446 454** Huerfano Alamosa

**434** Las Animas

Females in rural Colorado have higher rates (247) compared to males (175)

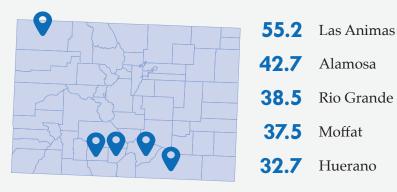
23%

of emergency department visits in rural Colorado were for individuals aged 15 to 24

### **OPIOID DRUG OVERDOSES PER 100,000 RESIDENTS**

## Top 5 counties with the highest rates

of age adjusted opioid overdose death from 2020-2022







From 2022-2023, the average annual age adjusted rate of emergency room visits for overdose involving opioids

27.2 32 in rural areas in C

**32.6** in Colorado

There were no major differences by gender in rural areas.



of the 1,799 drug overdose deaths in 2022 involved synthetic opioids containing fentanyl Age adjusted rate of overdose deaths mentioning fentanyl per 100,000 in 2022



The rate has more than doubled in rural areas since 2020

#### **METHAMPHETAMINE OVERDOSES PER 100,000 RESIDENTS**

The average annual age adjusted rate of **meth overdose in Colorado** 

**11.6** rural areas **11.9** urban areas

Las Animas (43.3), Alamosa (40), and Rio Grande (34.5) had the highest rates



Males die 2X more

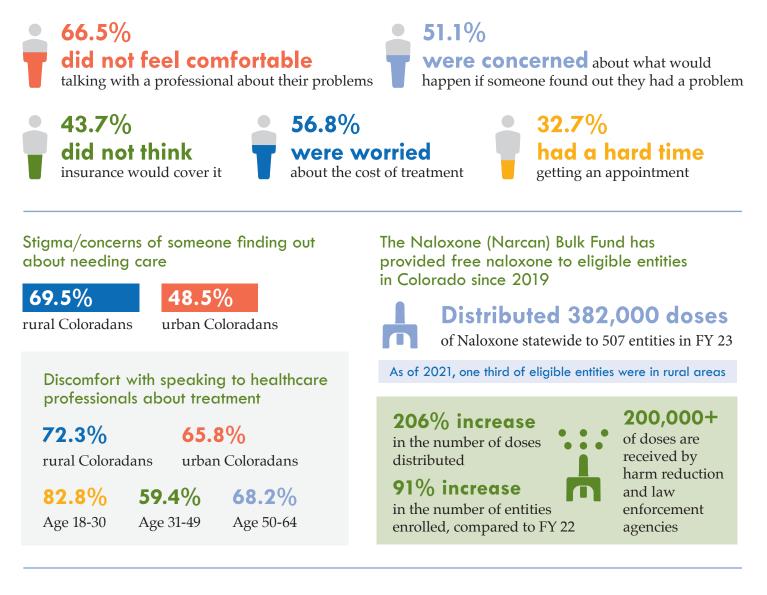
from meth in rural Colorado



# Substance Use Disorder Treatment

Expansion of MAT (Medication-Assisted-Treatment) through the Colorado Consortium for Prescription Drug Abuse Prevention and University of Colorado Anschutz has provided medications for opioid use disorder and behavioral health services to 4,219 people in 25 rural and frontier counties as of 2023.

### 100,000 COLORADANS DIDN'T RECEIVE NEEDED SUBSTANCE USE TREATMENT IN 2023





## 10 out of 1,000 rural residents

received substance use disorder care from a Colorado Behavioral Health Administration funded or overseen program in 2023



# The Bulk Fund has spent \$12.9 million

of the \$19.7 million allocated to the program since 2022

Leaving roughly \$6.7 million until 2026

# Gun Violence



of adult Coloradans indicate they currently have **firearms in their home**  28%

of those with firearms in their homes **stored their firearms while loaded** 



of those who kept loaded firearms in their home reported that those **firearms were stored unlocked** 



This means that 1 in 20 adult Coloradans have **a loaded gun stored unlocked in their home** 

## GUN ACCESS AMONG HIGH SCHOOL STUDENTS IS SIGNIFICANTLY HIGHER IN RURAL AREAS

## 28% of high school

students report having access to firearms in or around their home (16% statewide, 75% higher in rural)

## 32% of high school

students report having access in under 1 hour (19% statewide, 68% higher in rural)



## 70% of parents

who own firearms said their children could not get their hands on the guns

## But 41% of kids

from those same families said they could get to those guns within 2 hours

## FIREARM DEATHS IN COLORADO PER 100,000 FROM 2020 TO 2022

## The average age adjusted rate of **deaths due to firearms**

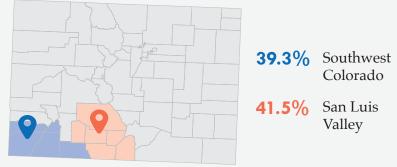
**19.3** rural areas **16.7** statewide

31 rural males 6.6 rural females



## Counties with the highest access to

firearms without adult supervision



# Climate Change

With increasing temperatures come shifts in snowmelt runoff, water quality concerns, stressed ecosystems and transportation infrastructure, impacts to energy demands, and extreme weather events that can impact air guality and recreational opportunities.

#### CURRENT WATER LANDSCAPE



of Colorado's water comes from winter snowfall, spring rain and monsoon showers collecting as surface water

Remaining 17% comes from ground water





of the population is on the Front Range

of the natural streamflow goes to the eastern slope



**Over 500,000-acre** feet of water is diverted annually through the continental

divide to the front range

## Ground water use across Colorado

85% for irrigation **60**% is deemed as non-renewable

 $\sim$ 18% of the population relies on it for their water



Thanks to above average precipitation, Colorado's system of reservoirs was 100% full in 2023, for the first time in 3 years



As of June 2024, reservoir levels were at 94% of normal



Statewide snowpack in 2024 was 114% of normal



Drought conditions have generally improved since 2022 when 100% of the state was abnormally dry or worse

### **TEMPERATURE INCREASES**



## From 1980 to 2022, Colorado's annual average temperature warmed by 2.3°F



At that point, an average year is likely to be as warm as the warmest years on record up to 2022



Fall season temperatures in Colorado have risen about +3°F between 1980 to 2022

+2.5°F Summer +1.7°F Spring

- $+1^{\circ}F$ 
  - Winter

### **CLIMATE CHANGE IMPACTS**

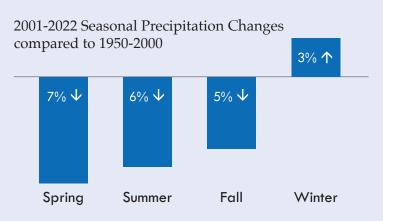
Despite two consecutive above-average snow years, the Colorado River still struggles as of Sept 2, 2024 40% capacity at Lake Powell 33% capacity at Lake Mead By 2050, municipal and industrial water could face a shortage between 230,000 to 740,000 (in dry years) acre feet annually

Currently municipal and industrial water use is about 500,000 acre feet annually

Since the relatively wetter periods of the 1980s and 1990s, Colorado has experienced more persistent dry conditions since 2000



Colorado's average precipitation was 4% lower from 2001-2022



Recent research has shown that for every 1°F increase in temperature, streamflow decreases by 5%

Peak Runoff Timing

#### ENVIRONMENTAL CLIMATE CHANGE IMPACTS



Annual Streamflow Decreases in most projections



Snowpack Decreases in most projections



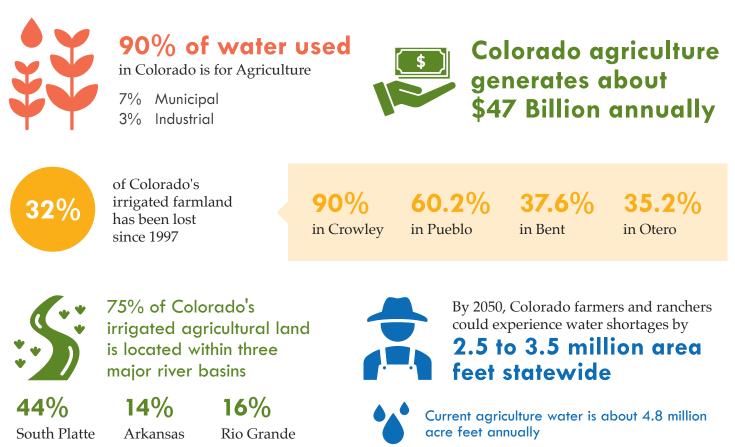
**Earlier** 





### CLIMATE CHANGE IMPACT TO AGRICULTURE IN COLORADO

Potentially decreased future water supply has large impacts on Colorado's agriculture industry.



#### CLIMATE CHANGE IMPACT TO AIR QUALITY IN COLORADO



The average daily PM2.5 concentration (fine particulate matter) across the state

## 6.4 micrograms per cubic meter in urban areas

## 4.3 micrograms per cubic meter in rural areas

The Northern Front Range exceeds the ozone  $\rightarrow$ National Ambient Air Quality Standard and will likely worsen with climate change as ozone increases with higher temps

#### 2024 "State of the Air" report findings

**Denver** &

were worse for particle Fort Collins pollution and ozone

Colorado Springs

ranked among the country's cleanest cities



## Wildfire activity is expected to increase with climate change

Air quality in Colorado, especially in summer and fall, is likely to worsen as temperatures rise

# Rural Health Infrastructure in Colorado

# Healthcare Access

## **COLORADO'S RURAL HOSPITALS IN 2023 PROVIDED**



of hospital beds in the state

4.6% of all inpatient surgeries



11% of all emergency room visits





14.7% of all outpatient visits

## 17 counties that don't have a hospital in the county

Jackson Washinaton **Clear Creek** Gilpin

Park Elbert Crowley Bent

Costilla Custer Saquache Mineral

Hinsdale Dolores San Juan San Miguel Ouray

## 15 rural counties that don't have a Certified Rural Health Clinic

Routt Eagle Summit Pitkin

Ouray

Dolores San Juan San Miguel La Plata

Mineral Alamosa Costilla

Bent Crowley Lincoln



## 13 rural counties that don't have a **Federally Qualified Health Center**

Sedgwick Phillips Yuma

Washington Cheyenne Rio Blanco

Custer Mineral Ouray

San Juan Hinsdale Grand Jackson

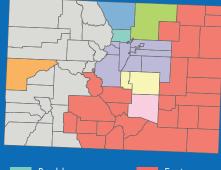
6 COLORADO COUNTIES DON'T HAVE A SUBSTANCE **USE DISORDER AND/ OR MENTAL HEALTH** FACILITY



Dolores Hinsdale Mineral

San Juan Jackson Gilpin

## **HOSPITAL REPORTING** REGIONS





# **Broadband Access**

In 2023, the Biden Administration allocated funding to Colorado through the Broadband, Equity, Access, and Deployment (BEAD) program, as part of the Biden administration's 'Internet for All' initiative. This program aims to bridge the rural-urban divide and connect America's rural and underserved populations to high-speed broadband.



## Colorado received \$826.5 Million from

the Broadband, Equity, Access, and Deployment (BEAD) funds in 2023



# Colorado aims to have 99% of households

connected to high-speed broadband using BEAD funds by 2027



## Applications for BEAD funding began in 2024

through the Advance Colorado Broadband grant program

## **Broadband Priority Areas**

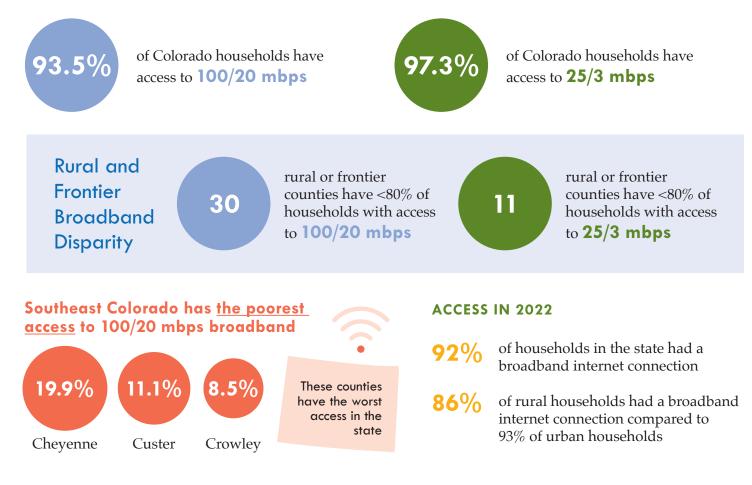
Unserved locations No access to speeds of 25/3 mbps



Underserved locations

No access to speeds of 100/20 mbps

## STATEWIDE BROADBAND ACCESS AS OF JUNE 2023



# Health Information Technology

Electronic Medical Record (EMR) software, also known as Electronic Health Record (EHR) systems, has become an integral part of modern healthcare, but its cost often goes unnoticed by employers and can be a significant burden for providers. Common hidden fees include: implementation, training, data conversion, maintenance, data storage, customization, and third party integrations.

## **ELECTRONIC MEDICAL RECORD (EMR) OPTIONS**



## Comprehensive **EMR Systems**

Full-featured EMR systems with telehealth that include scheduling, e-prescribing, and basic billing



\$200-\$300/month per provider



Platforms designed for direct primary care practices, catering to the specific needs of subscription-based medical practices

\$300/month per provider



Offers flexible pricing based on active patients, with features for subscription-based practices



Starting as low as \$50/month per provider plus a per-patient fee

## Enterprise Solutions

356

Offering comprehensive services for larger healthcare organizations and hospitals

Millions of dollars for implementation, with high annual maintenance fees

### 2024 RURAL CONNECTIVITY PROGRAM

The Community Analytics Platform (CAP), developed in partnership with CCMCN, is a comprehensive dashboard containing crucial data on patient populations, chronic disease, outmigration, Admit, Transfer, Discharge (ADT), and more.



## 1,233 **unique**

views from 27 different RHCs and CAHs across the state

The most viewed projects

489 Chronic Disease Journey Mapping

195

ADT



## 348,594 patients

were attributed to 111 rural health providers participating in the CAP



of CAHs were contracted to participate in the CAP, and 69% of RHCs as of September 2024

#### **TELEHEALTH IN COLORADO**



of adults reported having a telehealth visit with a medical professional



of rural residents reported having a telehealth visit (36% urban)



of respondents who did not utilize telehealth visits preferred in-person visits

6%

Top telehealth providers for rural Colorado (2021-2022)

**39%** 

**24%** 

Behavioral health Primary care



Top conditions treated via telehealth in rural Colorado (2021-2022)

**52%** 

conditions

Mental health

7%

diseases

**70** Respiratory

Musculoskeletal conditions

### TOTAL SPENDING ON TELEHEALTH SERVICES FROM JAN 2021 TO JAN 2022

### AMONG ALL PAYERS USING TELEHEALTH VISITS FROM JAN 2021 TO JAN 2022

Rural Colorado \$45,839,217 spent	5	Urban Colorado \$475,615,336 spent	Statewide	\$	Rural
for 343,060 services		for 4,032,331 services	22%	0-17	17%
<b>64.6</b> %	Medicaid	<b>57.8</b> %	14%	65+	21%
10.2%	Medicare	5.4%	63%	Females	<b>62</b> %
5.6%	Medicare Advantage	7.7%	54%	Minority population	48%
<b>19.6</b> %	Commercial	<b>29.1</b> %	<b>J-</b> 70	patients	

### 2021 COLORADO TELEHEALTH SAFETY NET PROVIDER SURVEY



agreed that telehealth has improved the timeliness of care



agreed telehealth has improved the cost of care to their patients



of telehealth insurance payers at safety

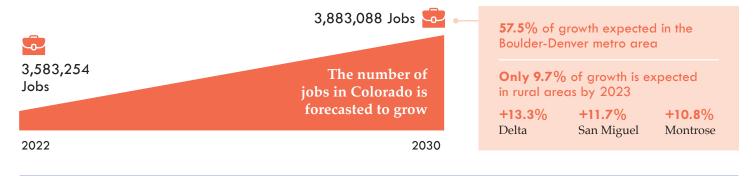
net organizations were Medicare

51% were Medicaid

## Largest barriers to telehealth among safety net providers

41%	Patient technology challenges
28%	Integration with the EHR
28%	Telehealth specific workflows
27%	Integration of additional technologies
24%	Lack of technical support

## Jobs and Income



### LABOR FORCE PARTICIPATION FOR THE POPULATION AGED 16+ IN 2022

63.3% of R	ural Co	lorado	vs	68.8%	of Urbar	n Colorado
34.5% 🛉	44.1%	<b>39.5</b> %	16-19	<b>38.9</b> %	\$ 35.6%	<b>4</b> 2.2%
73.1% 🛉	86%	80.0%	20-24	75.6%	<b>†</b> 70.3%	80.6%
78.1% 🛉	87.7%	83.1%	25-34	<b>87.3</b> %	\$82.2%	<b>92.1</b> %
79.1% 🛉	92%	85.8%	35-44	<b>85.9</b> %	<b>†</b> 77.4%	<b>94.2</b> %
77.9% 🛉	87.7%	<b>82.9</b> %	45-54	<b>85.9</b> %	79.4%	<b>92.</b> 3%
64.7%	71.1%	<b>67.9</b> %	55-64	71.5%	<b>6</b> 9.1%	74%
28.9% 🛉	39.4%	34.1%	65-74	34.4%	<b>\$</b> 29.9%	<b>39.5</b> %
7.5% 🛉	13.4%	10.3%	75+	10.6%	<b>*</b> 8%	13.9%

#### COLORADO HAS BEEN STRUGGLING WITH A TIGHT LABOR MARKET

2.7 jobs for every

unemployed person in 2023, resulting in:



<b>_</b>	-0

Due to a higher unemployment rate (August 2024)

Rural counties with the most jobs per unemployed person

Per every unemployed person1.1 jobs1.3 jobsstatewideruralurban

3.6

Rio Blanco

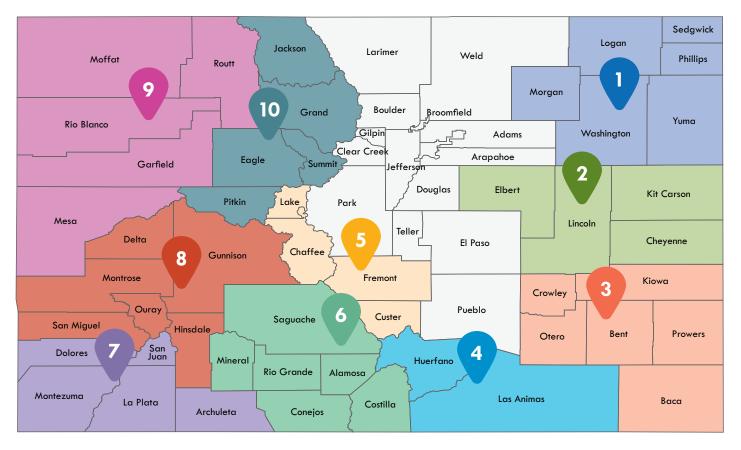
3.3	2.1

Pitkin

RURAL HEALTH INFRASTRUCTURE 55

Garfield

# **Regional Industries**



### NORTHEASTERN REGION



## **E** Key industries

Food & agriculture Advanced manufacturing Health & wellness Transportation Energy Natural resources

## 📌 Fun Fact

Three of the top four agriculture producing counties in the state are located in the region

#### CENTRAL PLAINS



### 💁 Key industries

Food & agricultureEnergy & natural resourcesHealth & wellnessTransportation

## 📌 Fun Fact

Lincoln county produces over 850 MW of wind power ranking 2nd in the state with installed production capability

### SOUTHEASTERN REGION



## 💁 Key industries

Health & wellness Manufacturing
Food & agriculture

## 📌 Fun Fact

Produces a high volume of agricultural exports from livestock, to vegetables, sunflowers, and world famous cantaloupe and melons

#### **SOUTHERN REGION**



## **E** Key industries

Health & wellness Energy resources Outdoor recreation

## 📌 Fun Fact

The southern gateway to Colorado and is on the nationally recognized Santa Fe Trail.

#### **UPPER ARKANSAS REGION**



#### 🚾 Key industries

Health & wellness Outdoor recreation Energy & natural resources

## 📣 Fun Fact

Leadville is the highest incorporated city in the U.S., with an altitude of 10,152 feet

#### SAN LUIS VALLEY REGION



## **E** Key industries

Health & wellness Food & agriculture

Outdoor recreation

## Fun Fact

The largest Alpine Valley in the world!

#### SOUTHWESTERN REGION



### **Key industries**

Health & wellness Outdoor recreation Energy & natural resources

## 📌 Fun Fact

Home to the two Native American tribal reservations in Colorado

#### **CENTRAL WESTERN SLOPE REGION**



## Key industries

Advanced manufacturing Outdoor recreation Health & wellness



Home to gold medal fly fishing and trophy hunting along with two world class ski resorts

#### NORTHWESTERN REGION



### 💁 Key industries

Health & wellness Outdoor recreation Energy & natural resources

Health & wellness



Agriculturally rich with vineyards, wineries, fruit orchards, and sheep and cattle ranches

#### WESTERN REGION



### 💁 Key industries

Outdoor recreation

## 📌 Fun Fact

Home to 11 internationally-known ski areas and is nearly 80% public land

# Colorado's Healthcare

Rural Colorado healthcare facilities are facing continued sustainability challenges, impacted by inadequate reimbursement rates, workforce shortages, an increase in the uninsured population, and mounting regulatory burdens. While Colorado has bucked the national trend of over 130 rural hospitals closing since 2010, there are numerous Colorado hospitals currently at risk.

## Colorado's healthcare economic impact (direct, indirect, and induced)

**744,000** jobs

Rising costs and financial pressures in Colorado hospitals between 2021-2022

**14.2%** increase in salary, wages, and benefits

**73.5%** increase in contracted

labor expenses

**e**(

Healthcare is one of the top 3 industries in rural Colorado

\$147.5 billion output

8.4%

increase in supply expenses

## 10.4%

increase in operating expenses

Fi	inancial Indicator	All Colorado hospitals (2022)	Rural East Hospitals	Rural West Hospitals
\$	<b>Bad debt</b> The sum of all charged amounts a provider billed but did not receive payment for the service	<b>\$220M</b> up 15% from 2021	<b>\$13.6M</b> down 2%	<b>\$39.6M</b> up 23%
	<b>Charity care</b> The sum of all charged amounts determined by the health care provider to be charity care and thus unreceived revenue	<b>\$326M</b> up 11% from 2021	<b>\$4.6M</b> down 2%	<b>\$25.2M</b> up 19%
\$	<b>Operating expenses</b> Total operating expenses include materials, supplies, contract services, fees, depreciation, interest, taxes, utilities and more	<b>\$21.4B</b> up 10.4% from 2021	<b>\$777M</b> up 10.7%	<b>\$1.9B</b> up 9.7%
• 6 •	Net patient revenue Payments a hospital receives after deducting allowances, bad debt, and charity care from billed charges	<b>\$21.3B</b> up 5.9% from 2021	<b>\$763.6M</b> up 9%	<b>\$1.9B</b> up 7.7%

### 2022 UNCOMPENSATED CARE (charity care + bad debt) BREAKDOWN BY PAYER

#### **All Colorado Hospitals**

4%	Medicare
<b>2%</b>	Medicaid
17%	Commercial
<b>60</b> %	Self Pay
17%	Colorado Indigent Care Program

**All Colorado Hospitals** 

27.3% Medicare

17.5% Medicaid

1.0% Self Pay

48.9% Commercial

**2022 NET PATIENT REVENUE BY PAYER** 

Colorado Indigent

Care Program

Rural	East	<b>Hospitals</b>
KUIUI	LUSI	nospilais

**Rural East Hospitals** 

36.3% Medicare

23.8% Medicaid

2.8% Self Pay

5.7%

**31.4%** Commercial

Colorado Indigent

Care Program

4%	Medicare
0.5%	Medicaid
<b>20</b> %	Commercial
<b>53%</b>	Self Pay
22%	Colorado Indigent Care Program

#### **Rural West Hospitals**

<b>2.6</b> %	Medicare
0.5%	Medicaid
<b>18</b> %	Commercial
55%	Self Pay
23%	Colorado Indigent Care Program

## **Rural West Hospitals**

30.2%	Medicare
13.3%	Medicaid
50.2%	Commercial
2.7%	Self Pay
3.6%	Colorado Indigent Care Program



5.4%

## 55% of Colorado rural hospitals were operating

with negative profit margins in 2024

Less than 10% were identified as being vulnerable to closure

### IMPACTS OF RURAL HOSPITAL CLOSURES



## 220 hospital jobs 72 non-hospital jobs

are lost when one closes

## **↓ 2.7-4%**

decrease in per capita income

**≡ 11-15** more minutes in EMS transport

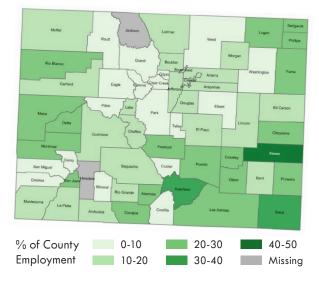
## ↑ 1.6-3.1%

increase in community unemployment rate

**20 mile** increase in non-emergent distance to care

- **48%** national increase in medicare advantage enrollment in rural communities from 2019 to 2023
- **36%** of all medicare beneficiaries in rural Colorado are enrolled in Medicare Advantage (57% in urban)

#### HEALTHCARE AND SOCIAL ASSISTANCE EMPLOYMENT



## Critical Access Hospital (CAH) Financial Sustainability

On average, from 2021 to 2022, Total Margin, Operating Margin, Days Cash on Hand, and Days in Net Accounts Receivable all decreased among Colorado CAHs. Early trends for 2023 show an increase in Total Margin, but continued decreases for the other indicators. In 2024, 16 (50%) of Colorado CAHs and 24 rural hospitals were operating in the red.



50% of Colorado's CAHs are performing below the 3% benchmark

**Total Margin** is the percentage calculated by dividing net income by total revenues. The higher the Total Margin value, the more the hospital retains on each dollar of sales.



19% of Colorado's CAHs are performing below the benchmark of 60

**Days Cash on Hand** measures the number of days that an organization can continue to pay its operating expenses, given the amount of cash currently available.



50% of Colorado's CAHs are performing below the 2% benchmark

**Operating Margin** measures how much profit a hospital makes on a dollar of sale, after paying for variable costs of production. The higher the Operating Margin the more profitable a hospital is.



35% of Colorado's CAHs are performing below the benchmark of 53

**Days Revenue in Accounts Receivable** measures the number of days that it takes an organization to collect its receivables. Low values means that it takes a hospital fewer days to collect its accounts receivable.

### COLORADO CRITICAL ACCESS HOSPITALS SAW THE IMPACTS OF THE FOLLOWING



## There is a 9% gap,

with median operating expense growth outpacing median operating revenue growth from 2021 to 2022



## 50% of CAHs

had uncompensated care represent more than 3% of operating expenses (3% is the US median and benchmark)



## 34% Colorado CAH CEO

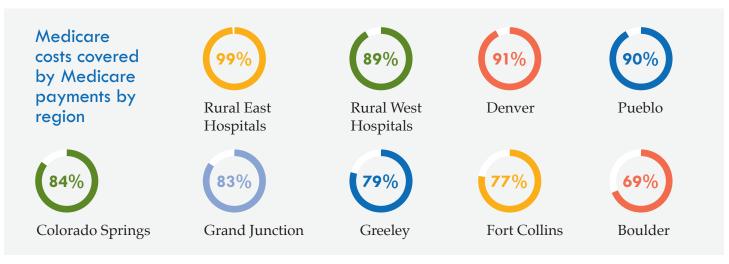
turnover in 2023-24, compared to 18-20% nationally

## Uncompensated Care Indicators for Colorado CAHs Outperform National Medians

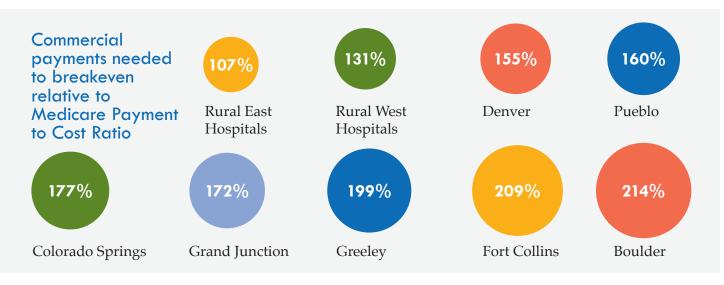
- **2.6%** non-Medicare and non-reimbursable Medicare bad debt (2.7% national)
- **0.7%** charity care (2.3% national)
- **3.3%** uncompensated care (5% national)
- **2.7%** unreimbursed cost of Medicaid, CHIP, and state & local indigent care programs (3.8% national)

### HOSPITAL FINANCIAL SUSTAINABILITY

Benchmarking hospital payments to Medicare rates can encourage cost efficiency and financial sustainability. Rural Colorado hospitals generally see Medicare cover a higher proportion of costs but receive lower relative commercial payments. Consequently, changes to Medicare and Medicaid policies would disproportionately impact these hospitals.



A value of 99% means that Medicare payments are covering 99% of Medicare Costs (a higher value means Medicare payments are covering more of the service costs).



A value of 107% means that the hospitals could break even if commercial payments were 107% of what Medicare pays for the same procedure (a higher value means increased reliance on commercial payments to break even)



A value of 139% means that actual commercial payments are 139% of what Medicare pays for the same procedure.

# Healthcare Workforce

A strong healthcare workforce is fundamental to providing quality, timely care in rural Colorado. It also plays a critical role in rural economic development. Rural healthcare facilities must have sufficient providers, administrators, and support staff to operate sustainably and meet the care needs of their communities.



## A shortage of 54,100 to 139,000 physicians

is projected nationally by 2033 with the most alarming gaps in primary care and rural communities



## 887,865 unique job postings

in the Colorado Healthcare and Social Assistance Industry from Aug 2021 to Aug 2022

350,000 more than the next highest industry

Colorado	<b>Registered Nurses (RNs)</b>
Advertised	121,437 job postings
Nursing Positions	<b>23,412</b> unique job postings
in 2022	<b>~5</b> postings/unique job

### 2021 REGISTERED NURSES



3,372 total employed in hospitals/ nursing homes in rural Colorado



11% of all RNs employed at hospitals/ nursing homes across the state



119 RN vacancies at hospitals/nursing homes in rural Colorado

5% of vacancies across the state\*

	Nurse Practitioners (NPs)
<b>_</b>	5,288 job postings
<b>_</b>	1,323 unique job postings
	<b>∼4</b> postings/unique job

## 2021 LICENSED PRACTICAL NURSE



303 employed in hospitals/nursing homes in rural Colorado



38% of all LPNs employed at hospitals/ nursing homes across the state



18 LPN vacancies at hospitals/nursing homes in rural Colorado

18% of Colorado's vacancies

\*This number only considers personnel who were on the hospital/facility payroll at the end of the hospital's reporting period for 2021. Only considers RNs employed at hospitals or nursing homes.



In 2021 there was 1 Registered Nurse employed at a hospital/ nursing home per 217 rural residents and 1 per 226 urban residents

### COLORADO IS FACING A MENTAL HEALTH WORKER SHORTAGE

The state is predicted to face a deficit of 4,400+ mental health workers by 2026



In 2024, all counties in Colorado but Larimer county were identified as Health Professional Shortage Areas for Mental Health

#### CARE WORKER SHORTAGES IN COLORADO



\$94,130

\$86,160

The annual mean wage of registered nurses in 2023 **was \$91,730** 

Annual Mean Wages of Registered Nurses

Northwest Colorado

Southwest Colorado

**\$84,750** Eastern & Southern Colorado



**Travel nurses in Colorado earn up to \$2,941 per week on average,** with the potential to earn ~\$38,232 during a standard 13-week assignment

### AGE OF COLORADO LICENSED & EMPLOYED NURSES IN 2022

Registered Nurses	V.	Nurse Practitioners
<b>22</b> %	55+	23%
<b>45</b> %	45+	<b>47</b> %
<b>27</b> %	34 or under	14%

### 2023 COLORADO TALENT GAP





Certified Nursing

Assistants



Licensed Practical Nurses

# Colorado needs 33,000 new nurses

per year meet the demand amid a nursing shortage and retiring population

#### **PHYSICIAN BURNOUT AND DEPRESSION (2023)**



53% feel | 23% feel burned out | depressed

#### Specialties Most Affected by Burnout

Emergency MedicineSediatricInternal MedicineOBGYN

### Top Reported Causes of Burnout

- **61%** Too many bureaucratic tasks
- **38%** Lack of respect from coworkers
- **37%** Too many hours worked



of RNs and LPNs reported feeling burned out multiple times per week in 2022

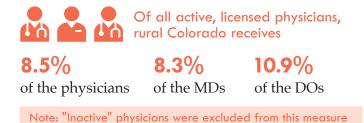


~20% of the healthcare industry workforce has left the industry since 2020



considered quitting, ranking the industry lowest in satisfaction among 27 sectors in a 2023 survey

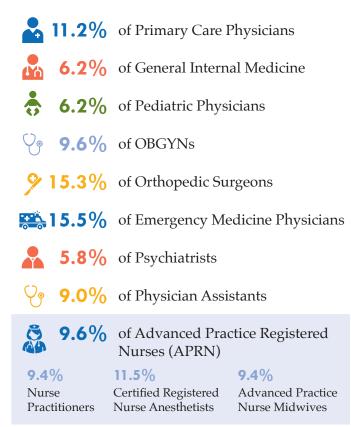
#### **HEALTHCARE SHORTAGE**



## 2021 active physicians in a non-federal patient care role

1 per	įij	486 rural people
1 per	iii	325 urban people

#### OF ALL ACTIVE, LICENSED PROVIDERS RURAL COLORADO RECEIVES



## WORKFORCE RECRUITMENT AMONG RURAL HEALTH FACILITIES

- **3%** offer a housing stipend as a benefit
- **50%+** of facilities say housing stipends boost recruitment and retention
- **43%** offer loan repayment
- 50% listed it as a desired benefit
- **38%** offer a bonus/productivity structure
- 56% listed it as a desired benefit

## Of all active physicians in rural Colorado



### PHYSICIAN TO POPULATION RATIOS BY SPECIALTY IN COLORADO

Rural	Ye	Urban
1 to 1,322	Primary Care	1 to 1,199
1 to 6,283	General Internal Medicine	1 to 2,995
1 to 2,336 <sup>1</sup>	Pediatric	1 to 1,207 <sup>1</sup>
1 to 3,945 <sup>2</sup>	OBGYNs	1 to 3,108 <sup>2</sup>
1 to 7,539	Orthopedic Surgeons	1 to 9,725
1 to 3,892	Emergency Medicine	1 to 5,120
1 to 18,848	Psychiatric	1 to 8,360
1 to 1,769	Physician Assistant with an NPI*	1 to 1,260
1 to 1,067	Advanced Practice Registered Nurses*	1 to 812
<sup>1</sup> under age 18	<sup>2</sup> women age 13+ <sup>*</sup> in 2	022



320 rural residents

210 urban residents

# **Emergency Medical Services**



# 839,101 electronic patient care reports

submitted by licensed ground service agencies for 911/Emergency responses with patient transport (Jan 2022 to Dec 2023)

## 741,352

**79,449** Rural areas 18,300

Urban areas

Frontier areas

11.6% of these responses were in rural and frontier Colorado

### IN URBAN COLORADO

♥ 3,807 EMTs

 2,844 Paramedics



156 Advanced EMTs

**9 EMS Agency providers** per 1,000 patients

AVERAGE INCIDENT TIMES IN COLORADO

IN RURAL COL	ORADO
--------------	-------

- **702 EMTs**
- **587** Paramedics
- 140 Advanced EMTs
- per 1,000 patients

## IN FRONTIER COLORADO

- Υှ **381 EMT**s
- 🔀 163 Paramedics
- 🗱 83 Advanced EMTs
- **34 EMS Agency providers** per 1,000 patients

## TOP 3 REASONS FOR DISPATCH (2022-2023)

Ē	Inciden	t respons	e time	
	<b>8 min</b> Urban	<b>9 min</b> Rural	<b>13 min</b> Frontier	
••• <sup>**</sup>	Inciden	t transpo	rt time	
	<b>13 min</b> Urban	<b>15 min</b> Rural	<b>22 min</b> Frontier	

	Sick person		
	<b>23.6%</b>	<b>14.6%</b>	<b>10.3%</b>
	Urban	Rural	Frontier
*	Falls		
	<b>11%</b>	<b>12.7%</b>	<b>13%</b>
	Urban	Rural	Frontier
A R	Breathing problem		
	<b>9.2%</b>	<b>8.6%</b>	<b>9.4%</b>
	Urban	Rural	Frontier



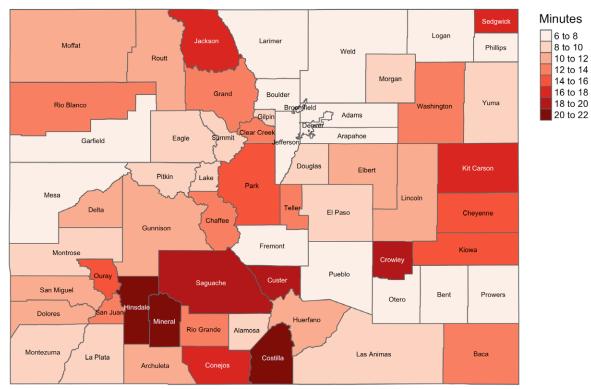
10% volunteer 37% 53% mixed paid 13% volunteer 42% 45% mixed paid

**53 EMS agencies** 

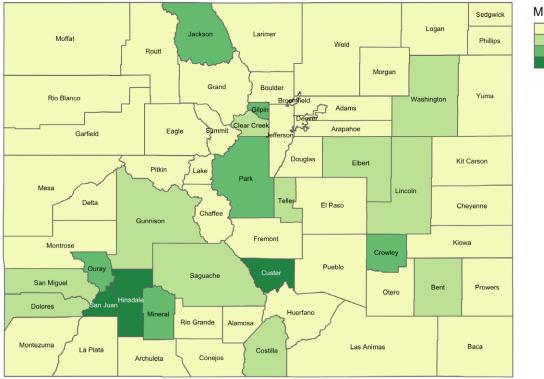
in rural counties

	EMS a ontier cou	-	S
36%	40%	24%	
volunteer	mixed	paid	





## Average EMS Transport Time (2023)



Minutes

0 to 20 20 to 40 40 to 60 60 to 80

## Cost to Patient Case Study

### THE BACKGROUND

Health insurance companies often create programs to encourage patients to receive care outside of their local hospitals in order to decrease healthcare costs and reduce insurance premiums. For patients living in urban areas, this means better access to care, a higher volume of providers, and a greater diversity in options for primary care and specialty care providers.

For rural patients, this is not the case. It is important to consider the additional hidden costs affiliated with this concept. Rural areas often do not have many options outside of local hospitals. In turn, when insurance prompts a patient to seek care outside of the local hospital, the patient often is required to spend time and money to travel further (sometimes a day) to receive care.

#### THE CHALLENGE

#### Examples of extra costs to patients when traveling to non-local hospitals



Lost wages due to travel





Gas One day federal meal Money per diem (cost of food)



Accommodations due to travel

While insurance companies have a cost savings of  $\sim$ \$400 from rural patients traveling to non-local hospitals, the patient has a cost burden upwards of \$700.

#### THE RESULTS

#### Average Overall Cost Burden Observed by Rural Patients traveling to distant, non-local hospital/clinic

Cost Burden Description	Amount in USD	Running Total of Cost Burden (USD)
Average Member Liability Amount <sup>1</sup>	\$22.00	\$22.00
Mileage Reimbursement <sup>2</sup>	\$165.00	\$187.00
One Day of Lost Wages <sup>3</sup>	\$235.00	\$422.00
One Night of Accomodations <sup>4</sup>	\$163.00	\$585.00
One Day Federal Meal Per Diem⁵	\$133.00	\$718.00
	Total Cost Burden	\$718.00

#### Average Cost Savings of Insurance Providers if Rural Patients travel to distant, non-local hospital/clinic

Scenario	Amount in USD
Scenario 1: Patient living in Kit Carson, CO but travels to Denver, CO	\$316
Scenario 2: Patient lives in Eads, CO but travels to Colorado Springs, CO	\$438
Scenario 3: Patient lives in Rangely, CO but travels to Grand Junction, CO	\$520
Average Cost Savings to Insurance Company <sup>1</sup>	\$425

# Transportation

Due to the aging population in rural Colorado, CDOT has prioritized increasing options for senior citizens and veterans to reach basic amenities and medical care. One strategy is to increase CDOT outrider service by 2024 to include communities of Lamar, Fort Lyon, Las Animas, La Junta, Swink, Rocky Ford, Manzanola, and Fowler, and add additional connections in Durango, Mancos, Cortez, Dolores, and Rico.

### CDOT's 10-year strategic plan, released in 2019, showed Colorado

## ranked 47th

in the U.S. for the condition of rural roads



CDOT proposes to repair 1,300 miles of rural pavement across the state

## \$1.3 billion

going toward rural roads between 2020–2030

## 24% of older adults

have trouble finding transportation options for trips wanted/needed

9 63% to medical appointments

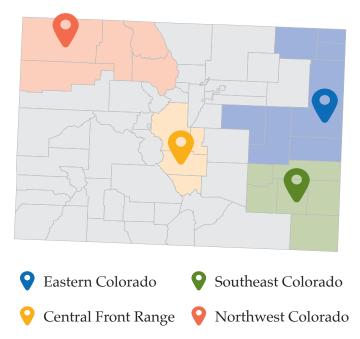
41% for shopping/pharmacy trips

Rates for these categories were higher in rural Colorado		
Ŷ	70% rural	48% urban
	44% rural	31% urban

Adults who would likely use20% ruralpublic transportation35% urban

## Counties with the greatest difficulty

securing transportation for medical appointments





of statewide transit ridership comes from rural Colorado, which makes up only 12% of the state's population



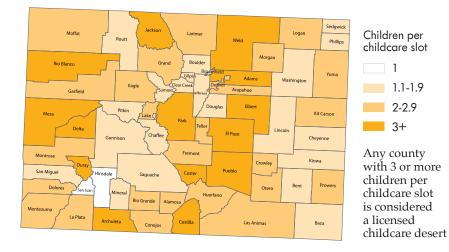
### \$619 million of the unfunded project list would

be dedicated to providing mobility options to rural Coloradans, including seniors and veterans from 2024-2029

# Childcare

Child care is needed across the state. Only two Colorado counties have enough licensed child care capacity to serve the number of children in the county: Hinsdale and San Juan, both of which have fewer than 30 children age 5 and under.





### AVERAGE COST OF CENTER-BASED CARE IN COLORADO

	Tuition for	<b>\$15,881</b>	<b>\$19,573</b>
	an infant	2020	2022
Ť	Tuition for a	<b>\$11,911</b>	<b>\$13,809</b>
	4-year old	2020	2022
1	Tuition for	<b>\$27,792</b>	<b>\$33,382</b>
	2 children	2020	2022



of Colorado's economy due to child care challenges

372,951

Colorado children are under age 6

41,244 rural children under age 6

> Colorado ranked as the third most expensive state for infant childcare

#### 2023 ANNUAL MEAN WAGE OF CHILDCARE WORKERS

**\$38,240** or **\$18.39/hour** in Colorado



**\$37,460** South and Eastern Colorado \$36,800

Southwest/Central Mountains Colorado \$39,630

Northwest Colorado

#### 2023 CHILD CARE COST BURDEN



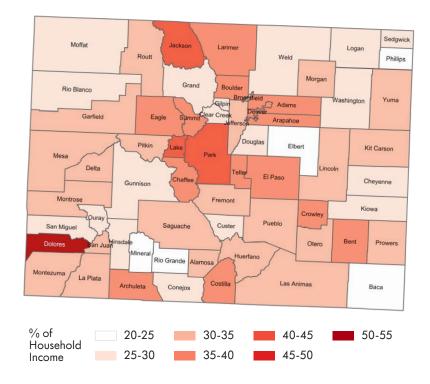
is the average childcare cost burden in Colorado



# 1/3 of a median-income family's earnings goes to

child care for two children

Southwestern Colorado's unmet childcare rate (17%) is **5X+ higher** than urban Douglas County's (3%)



#### **ADVANTAGES OF FREE CHILD CARE**



Colorado families with free child care earn an average of \$9,450 more

than those without access to it

## Mothers with free childcare work more compared to mothers without free childcare







#### 2022 LEGISLATIVE SESSION



Through the Universal Pre-K (UPK) Program, all Colorado children can get up to 15 hours of free, high-quality preschool the year before kindergarten



## 2,100 licensed child care providers

are listed in Colorado's Universal Preschool system (2024)

> 349 providers are located in rural areas

## Outdoor Industry & Tourism





Snow sports are the top outdoor industry driver and rank 1st in the U.S.

# \$1.4 billion to the Colorado's economy



175.8 million people

57.3% of the U.S. population ages 6+ 92% of Colorado residents

#### **BENEFITS OF COLORADO TOURISM IN 2023**

The average outdoor

in 2023 decreased

62.5 outings per person

recreation outing per person

# 93.3 million peoplevisited Colorado



11.4%

# \$28.3 billion in visitor spending

on Colorado outdoor recreation

 This supported 188,000 jobs and generated \$1.8 billion in state and local tax revenue Breakdown of visitor spending

**\$13.9 billion** in Denver

**\$4.3 billion** in Central Mountains

**\$3 billion** in Pikes Peak region **\$2.6 billion** 

in Southwestern Colorado & San Luis Valley

**\$1.4 billion** in Northwest Colorado

**\$446 million** in Colorado's Eastern & Southern Plains

In Outdoor Recreation Satellite Account (ORSA) compensation in 2022, Colorado ranked

8th

7th

10th

among all states in employment

among all states in employment growth

## 11th

among all states in compensation



among all states in compensation growth

In 2022, outdoor recreation compensation and employment continues to grow in Colorado



**9.2%** 129,773 jobs

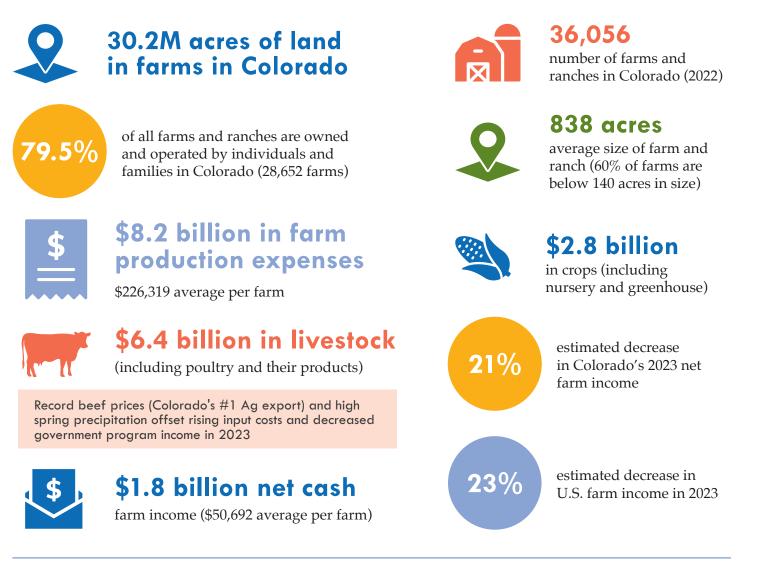
increase in employment in Colorado compared to 7.4% increase nationally



## **12.3%** \$53,372

increase in compensation in Colorado compared to 9.1% increase nationally

# Agriculture



## Renewable Energy



## **39**%

of Colorado's total electricity net generation was from renewable sources in 2023



## **70**%

of Colorado's renewable electricity generation was from wind power in 2023



Colorado's use of wind power was **5X** greater in 2023 than it was in 2010



2023 solar power capacity in Colorado

Ranked 11th in the nation

23% of the state's renewable electricity

#### **OIL AND GAS**

In 2023, Colorado produced more than twice as much crude oil than in 2010, primarily from the increased use of horizontal drilling and hydraulic fracturing technologies. Demand for refined petroleum products in Colorado is about two-and-a-half times more than the state's refining capacity. Several pipelines, primarily from Wyoming, Texas, and Kansas, help supply the Colorado market.



As of 2023, Colorado is the 4th largest onshore oil producer in the U.S.

This accounts for only 4% of the total U.S. crude oil production

The U.S. provides ~14.5% of the total crude oil for the global market

Increasing Colorado's production would have close to no impact on global supply and prices



**Rural counties** with the highest production by barrel

3.2M Rio Blanco

Colorado's total oil and

gas production in 2023 is estimated to be nearly

> 1.1M Garfield

8 out of 10

produced in Colorado come

barrels of crude oil

from Weld county

899,000 Iackson

37 5% lower than the all-time

high in 2022



Nationwide, Colorado is the 8th largest in both natural gas reserves and production

Accounting for almost 4% of the U.S. total reserve



of natural gas and coalbed methane gas

production came from rural Colorado

Garfield (360,211,253 MCF) was the largest rural producer in 2023

#### **COLORADO MINING**

2023 Electricity net generation

32% Coal-fired power plants  $\downarrow$  down from 68% in 2010



**29**% Natural gas



39% Renewable resources



7 coal mines operated in 2022



by Colorado mines in 2022 ↑ 34% from 2021



1,284 employees in the coal mining industry

In 2022, Colorado was the



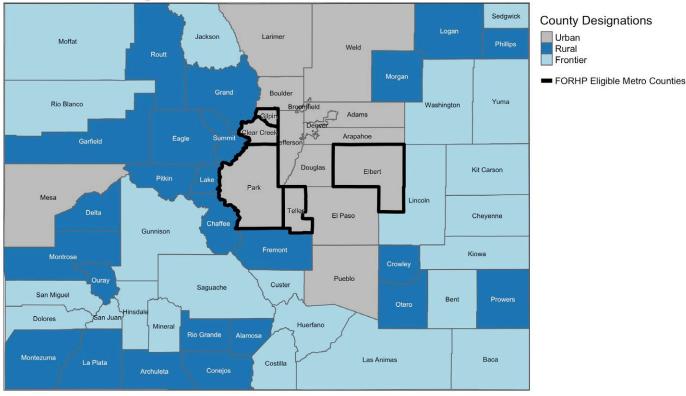
Largest producer of molybdenum

**3rd laraest** producer of gold

The combined production value was about \$915 million

# Appendix

### FORHP Eligible Areas



The Federal Office of Rural Health Policy (FORHP) has modified its list of areas eligible for rural health funding. The Counties outlined in bold are eligible for FORHP funding even though they are designated as Metropolitan Counties. The newly adopted designation method designates outlying Metropolitan counties that do not contain any Urbanized Area (UA) population as fully eligible for rural health grants.

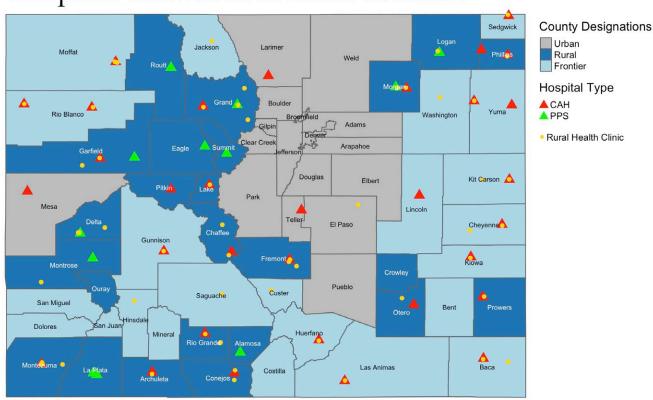
#### **RURAL COUNTIES**

A "rural county" is a county that is located in a nonmetropolitan area in the state that either has no municipality within its territorial boundaries with 50,000 or more permanent residents based upon the most recent population estimates published by the United States Census Bureau or that satisfies alternate criteria for the designation of a rural area as may be promulgated by the Federal Office of Management and Budget.

#### **FRONTIER COUNTIES**

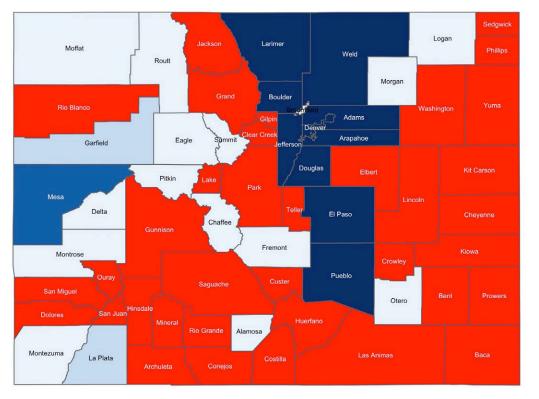
A "frontier county" is a county in the state that has a population density of six or fewer individuals per one square mile.

For additional information on the varying definitions of "rural" and "frontier," please visit <u>ruralhealthinfo.org/am-i-rural</u>



### Hospitals and RHCs in Rural Colorado

### Intensive Care Beds (2024)

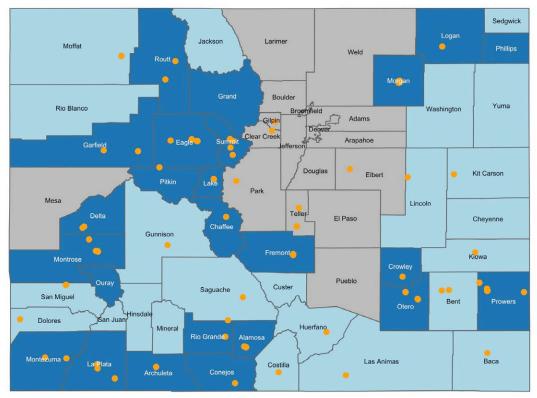


Number of ICU Beds

0 1-10 11-20 21-30 31-40 41-50

50+

### FQHCs in Rural Colorado



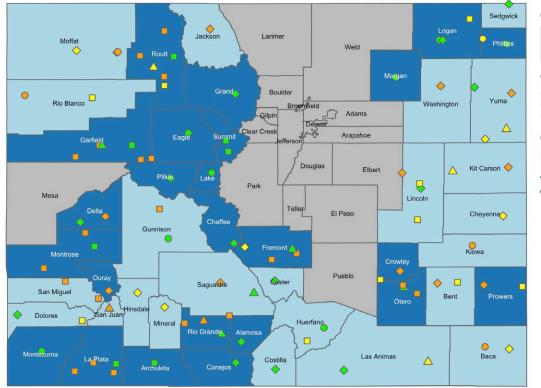
**County Designations** 

Urban Rural

Frontier

Federally Qualified Health Centers

### EMS Agencies in Rural Colorado



County Designations Urban Rural Frontier

**Organization Status** 

Paid

Mixed
 Volunteer

Organization Type

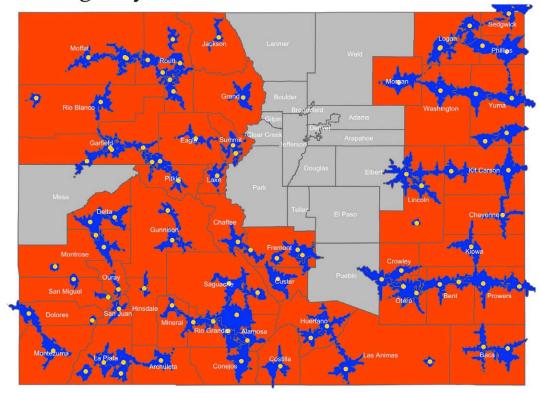
Hospital

Fire Department

Governmental, Non-Fire

APrivate, Nonhospital

### Emergency Medical Service Deserts (2023)

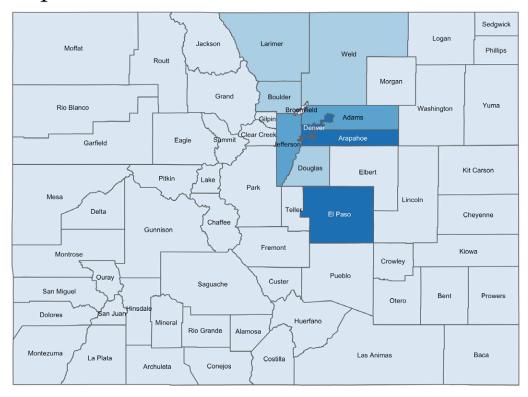


EMS Service (within 25 minutes)
 Rural EMS Desert

EMS Service Provider

Travel times were estimated using road surface and speed limit data.

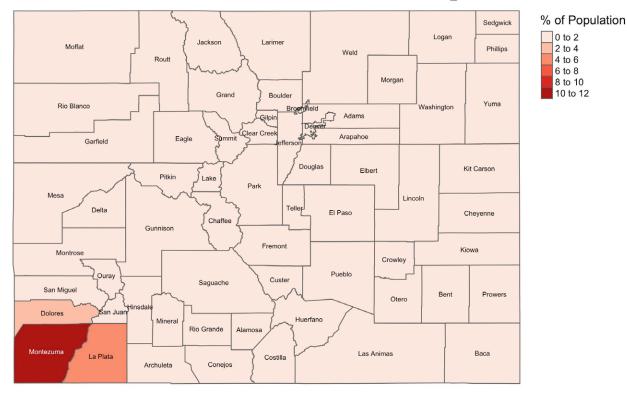
### Population Estimates (2023)



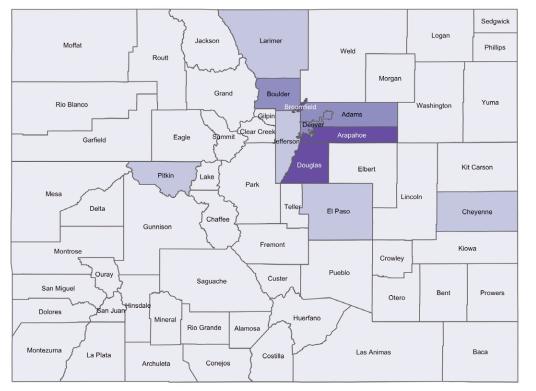
#### Population

0 to 200,000 200,000 to 400,000 400,000 to 600,000 600,000 to 800,000

### American Indian & Alaska Native Population (2022)



### Asian Population (2022)





2 to 4 4 to 6 6 to 8

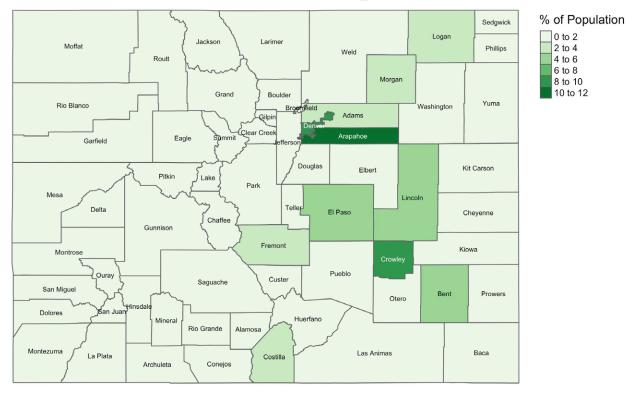
0 to 2

2 to 4

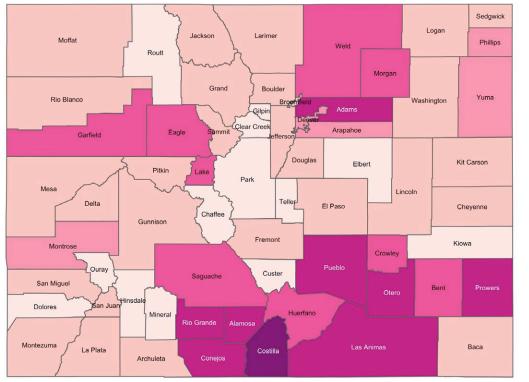
4 to 6 6 to 8

8 to 10 10 to 12

### Black or African American Population (2022)



### Hispanic Population (2022)







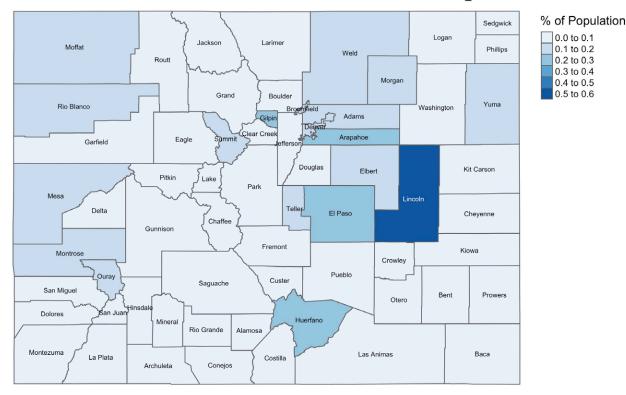
0 to 2

2 to 4

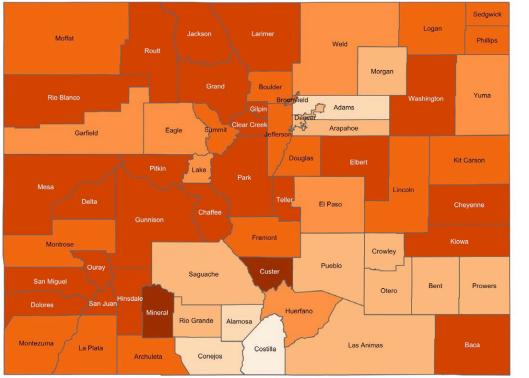
4 to 6 6 to 8

8 to 10 10 to 12

### Native Hawaiian & Pacific Islander Population (2022)



### White Non-Hispanic Population (2022)





90 to 100

0.0 to 0.1

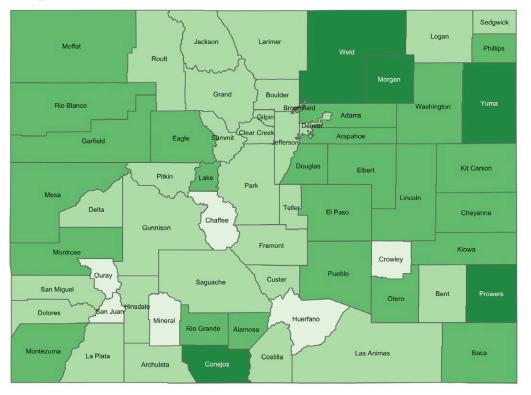
0.1 to 0.2

0.2 to 0.3 0.3 to 0.4

0.4 to 0.5

0.5 to 0.6

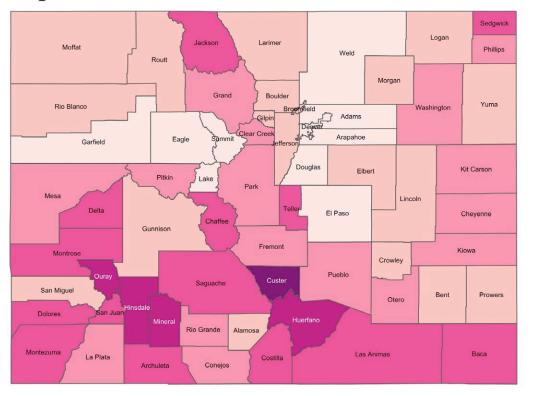
### Population under 18 (2022)

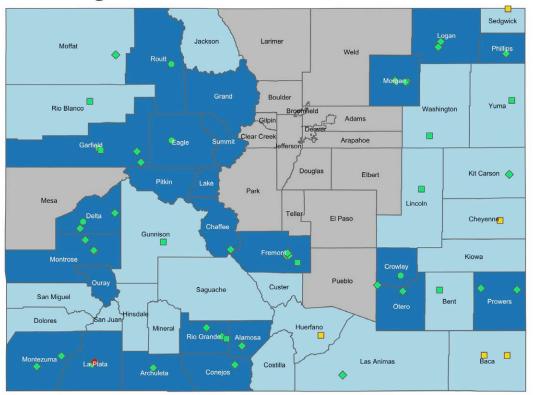




% of Population 10 to 15 15 to 20 20 to 25 25 to 30 30 to 35 35 to 40

### Population 65+ (2022)





### Nursing Homes in Rural Colorado



Urban Rural

Frontier

Provider Type

- Medicare and Medicaid
- Medicare
   Medicaid

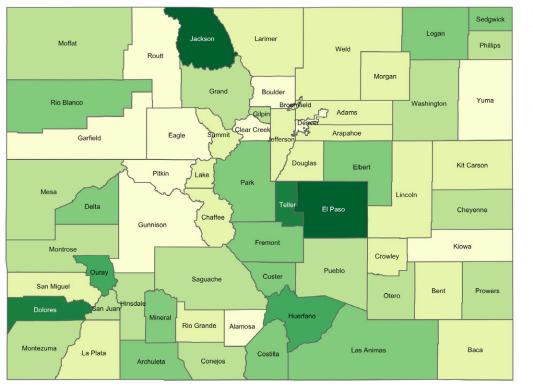
Ownership Type

Non profit

Government

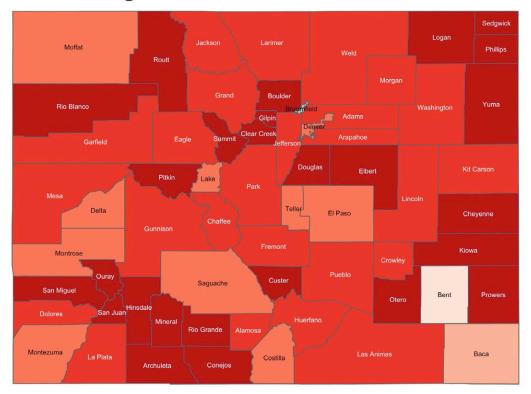
🔷 For profit

### Veteran Population (2022)



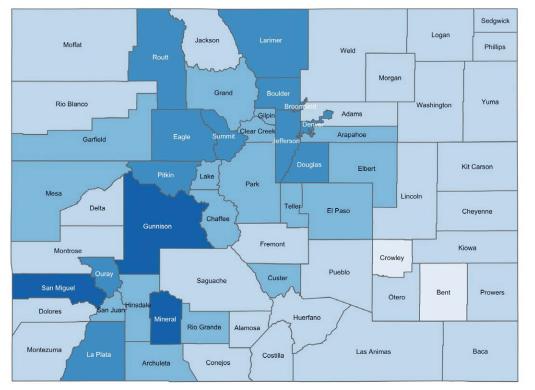
- % of Population 4 to 6 6 to 8
- 8 to 10 10 to 12 12 to 14 14 to 16 16 to 18

### 4-Year Highschool Graduation Rate (2023)



% of Students 50 to 60 60 to 70 70 to 80 80 to 90 90 to 100 Missing

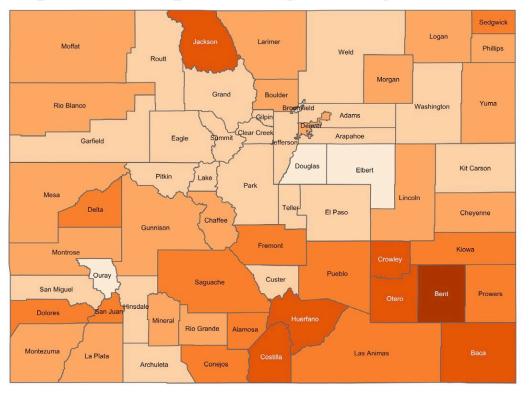
### Bachelors Degree or Higher (2022)



% of Population

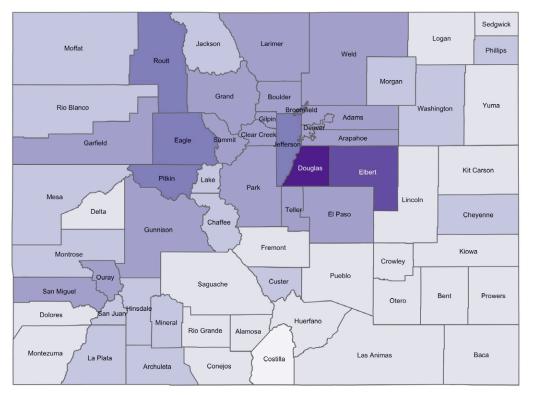
10 to 20 20 to 30 30 to 40 40 to 50

### Population Experiencing Poverty (2022)



#### % of Population

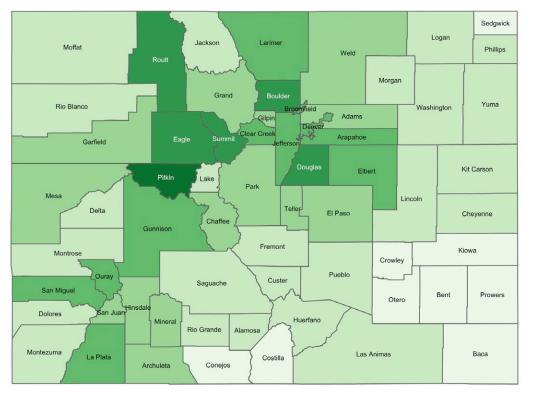
### Household Median Income (2022)



### U.S. Dollars

20,000 to 40,000 40,000 to 60,000 60,000 to 80,000 80,000 to 100,000 100,000 to 120,000 120,000 to 140,000 140,000 to 160,000

### Median Home Price (Q1 2024)

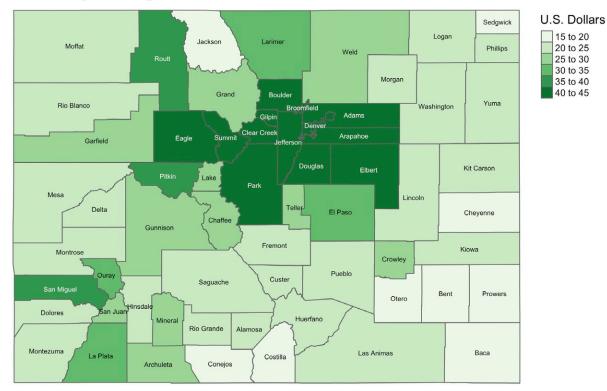


#### U.S. Dollars

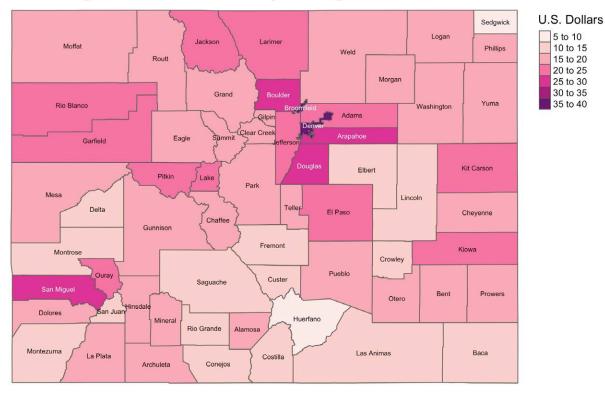
0 to 200,000 200,000 to 400,000 400,000 to 600,000 600,000 to 800,000

- 800,000 to 1,000,000
- 1,000,000 to 1,200,000

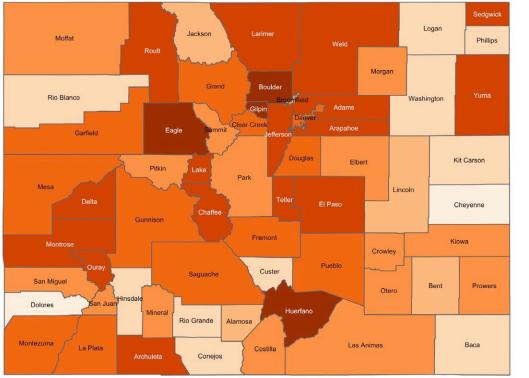
### Hourly Wage Needed for a 2 Bed Rental (2024)



### Average Renter Hourly Wage (2024)

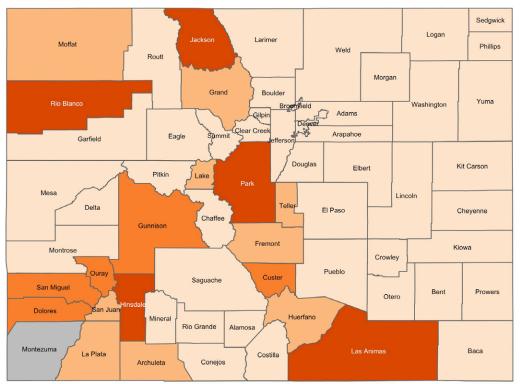


### Spending 35%+ of Income on Rent (2022)



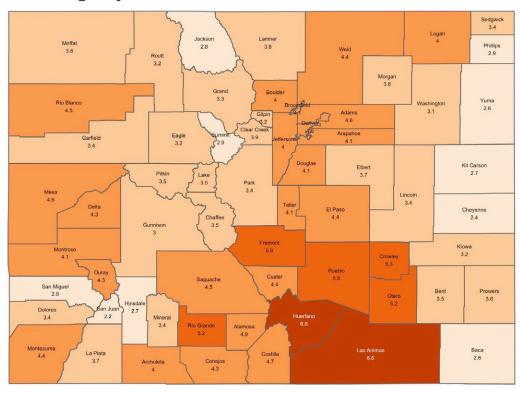
% of Population 15 to 20 20 to 25 25 to 30 30 to 35 35 to 40 40 to 45 45 to 50





% No Access to 25/3 mbps

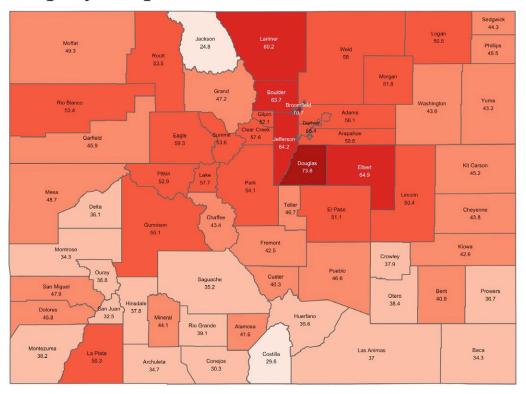
### Unemployment (Jul 2024)



- Unadjusted Rate (%)
- 2 to 3 3 to 4 4 to 5 5 to 6

6 to 7

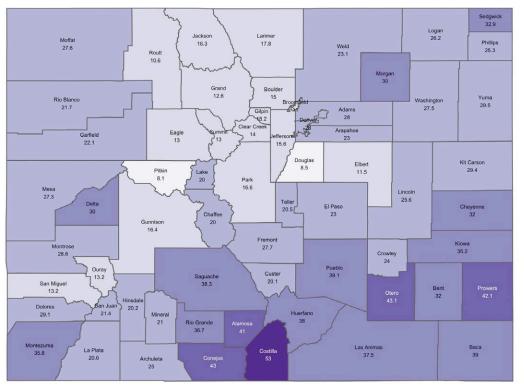
### Employer Sponsored Insurance (2022)





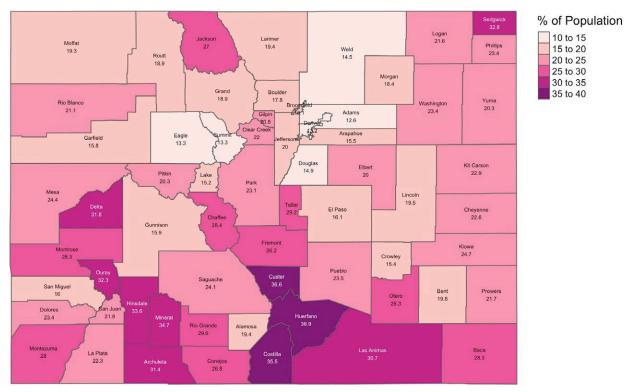
60 to 70 70 to 80

### Medicaid (2024)

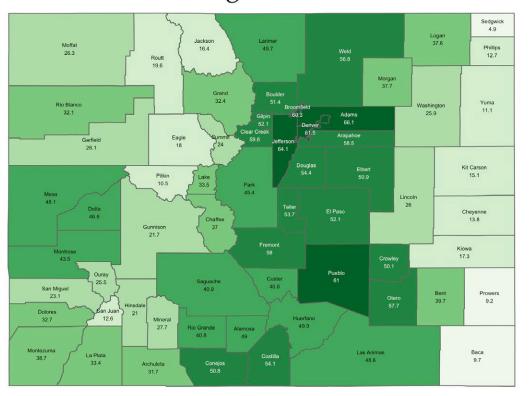


- % of Population
- 0 to 10 10 to 20 20 to 30 30 to 40 40 to 50 50 to 60

### Medicare (2024)



## Medicare Advantage Penetration (2024)



#### % of Medicare Beneficiaries

0 to 10
10 to 20
20 to 30
30 to 40
40 to 50
50 to 60
60 to 70

10 to 15

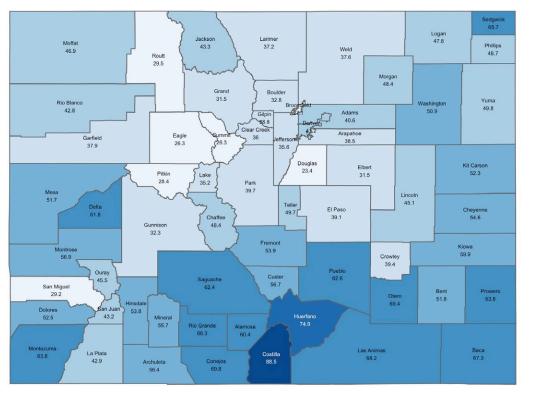
15 to 20

20 to 25 25 to 30

30 to 35

35 to 40

### Medicare and Medicaid (2024)

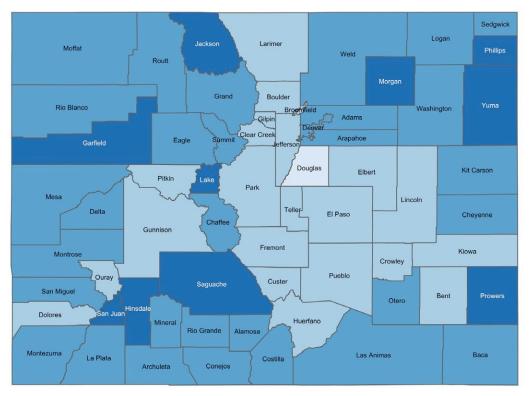




70 to 80

80 to 90

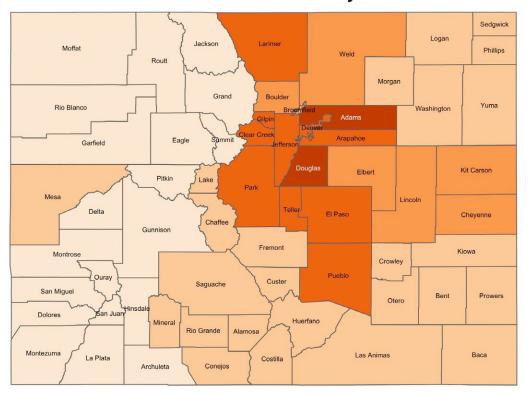
### Uninsured under 65 (2022)



#### % of Population Under 65

0 to 5 5 to 10 10 to 15 15 to 20

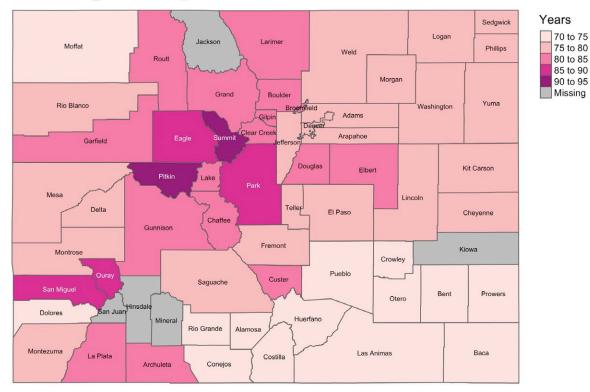
### Dental Insurance within last year (2022)

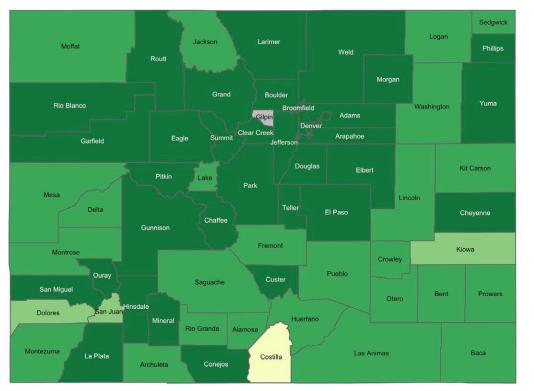


% of Population 65 to 70 70 to 75 75 to 80

80 to 85 85 to 90

### Life Expectancy (2022)





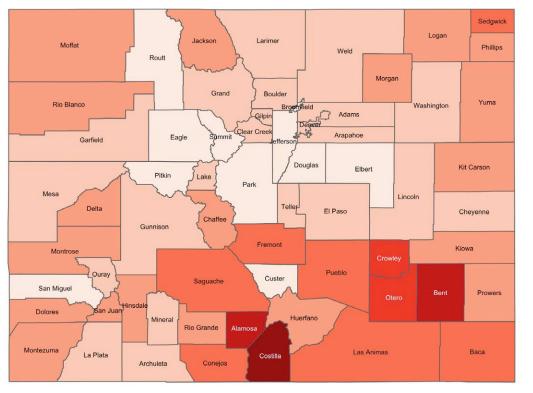
### Environmental Food Index (2024)



Missing

(The food environment index is a score reflecting factors (such as access to healthy foods and food insecurity) that contribute to a health food environment, ranging from 0 (worst) to 10 (best).

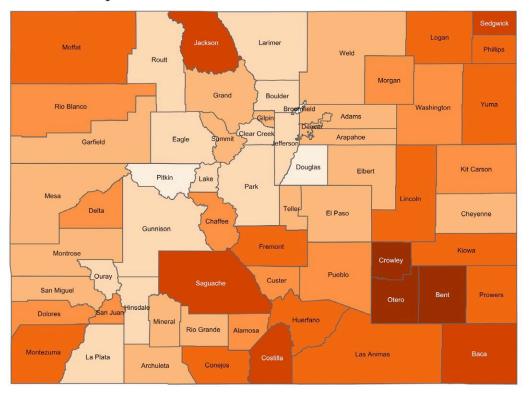
### SNAP Benefits (2022)



#### % of Population

0 to 5
5 to 10
10 to 15
15 to 20
20 to 25
25 to 30
30 to 35

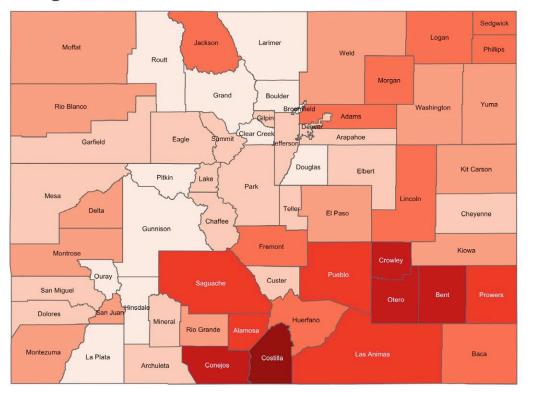
### Coronary Heart Disease (2022)



#### Prevalence Among Adults (%)

4.0 to 4.5 4.5 to 5.0 5.0 to 5.5 5.5 to 6.0 6.0 to 6.5 6.5 to 7.0 7.0 to 7.5

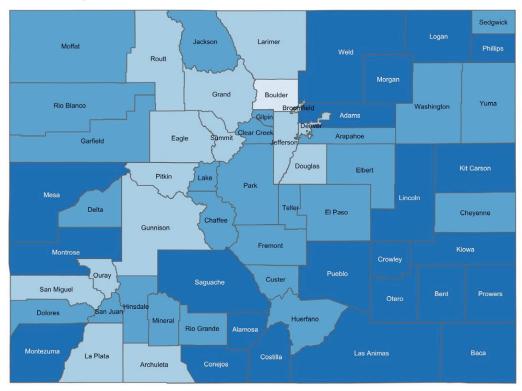
### Diagnosed Diabetes (2022)



#### Prevalence Among Adults (%)

6 to 7
7 to 8
8 to 9
9 to 10
10 to 11
11 to 12
12 to 13

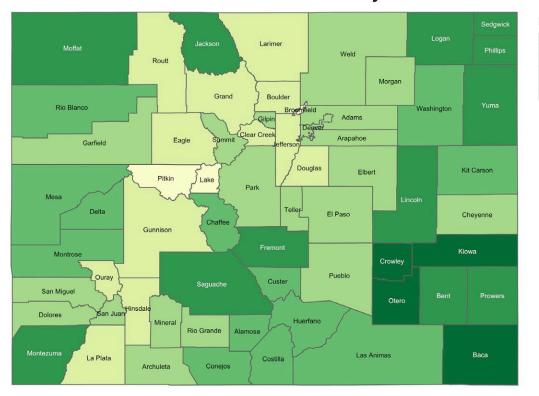
### Obesity (2022)



Prevalence Among Adults (%)

15 to 20 20 to 25 25 to 30 30 to 35

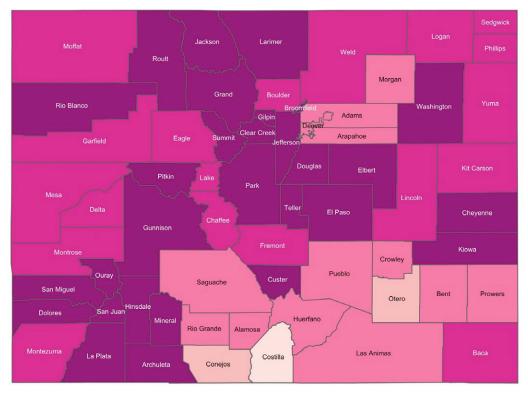
### Chronic Obstructive Pulmonary Disease (2022)



Prevalence Among Adults (%)

7 to 8 8 to 9

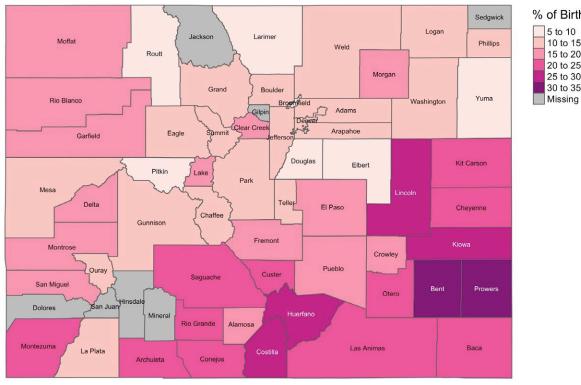
### Cancer (2022)



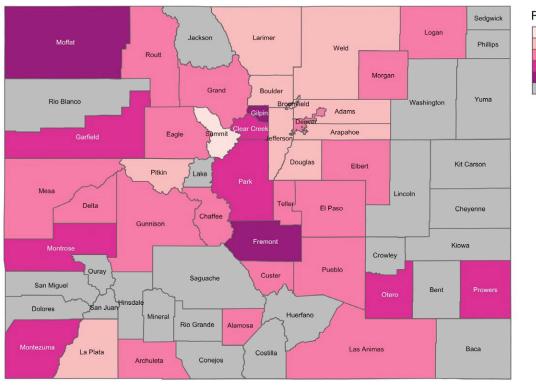
#### Prevalence Among Adults (%)

5.5 to 6.0 6.0 to 6.5 6.5 to 7.0 7.0 to 7.5 7.5 to 8.0

### Inadequate Prenatal Care (2022)



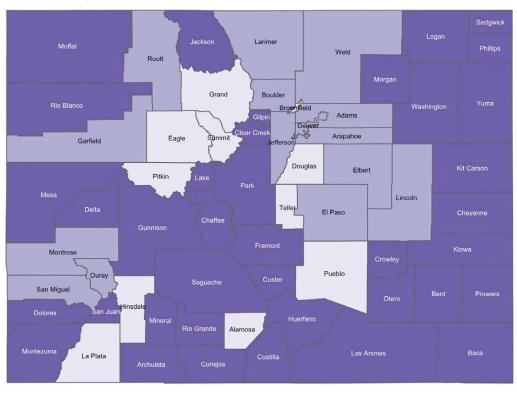
% of Births 5 to 10 10 to 15 15 to 20 20 to 25 25 to 30 30 to 35



### Age Adjusted Suicide Rate (2023)



### Primary Care HPSA (2024)

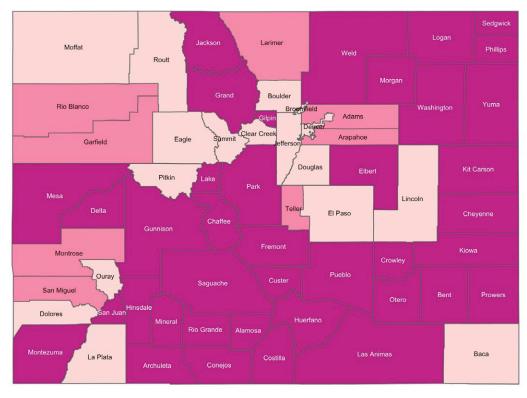


#### County Shortage

None of county is shortage area Part of county is shortage area Whole county is shortage area

(A Primary Care Health Professional Shortage Area (HPSA) is a geographic area experiencing a shortage of primary care providers)

### Dental HPSA (2024)



#### **County Shortage**

None of county is shortage area Part of county is shortage area Whole county is shortage area

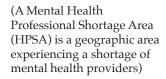
(A Dental Health Professional Shortage Area (HPSA) is a geographic area experiencing a shortage of Dentists)

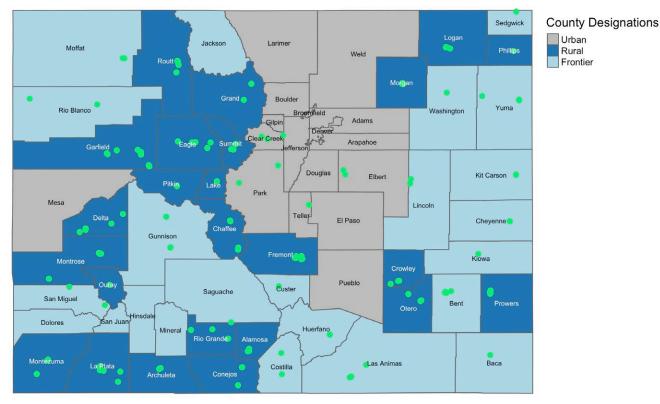
### Mental HPSA (2024)



#### **County Shortage**

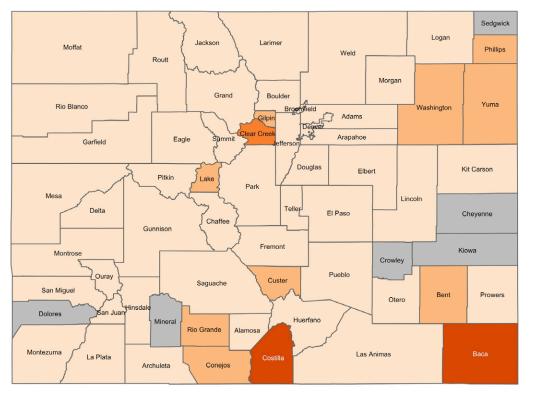
None of county is shortage area Whole county is shortage area





### Substance Use/Mental Health Facilities

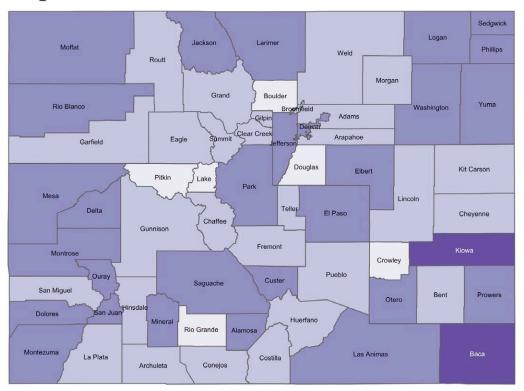
### Mental Health Provider Ratio (2023)



Population per 1 Mental Health Provider

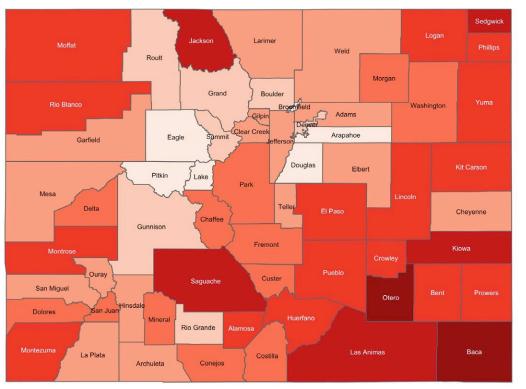
0 to 1,000 1,000 to 2,000 2,000 to 3,000 3,000 to 4,000 Missing

### Depression (2022)



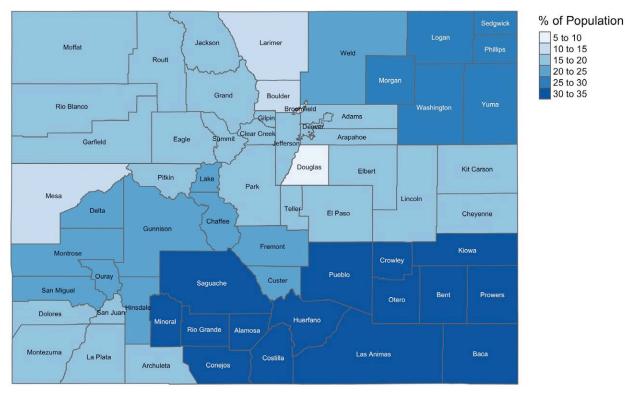


### Arthritis (2022)

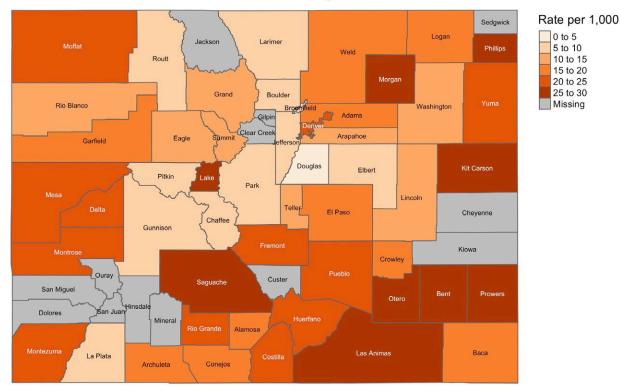




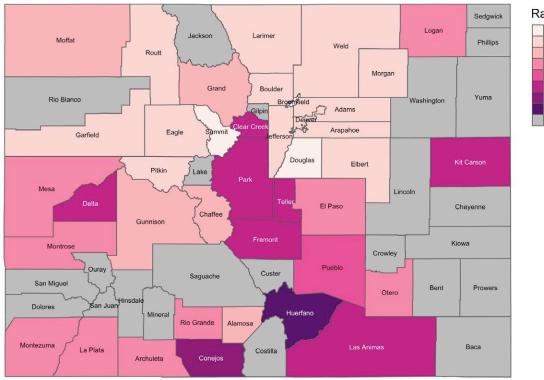
### Fair or Poor Oral Health (2023)



### Teen Birth Rate (Females aged 15 to 19 in 2022)

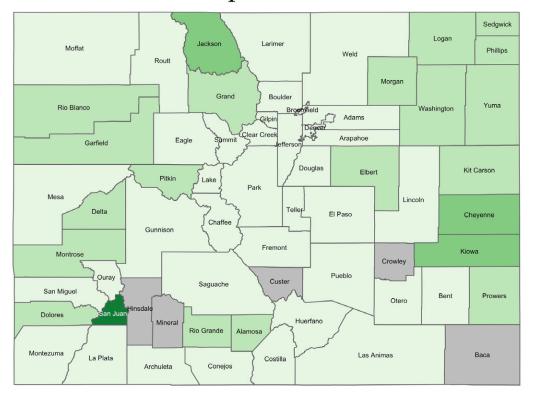


### Firearm Deaths (2021)



#### Rate per 100,000 6 to 10 11 to 15 16 to 20 21 to 25 26 to 30 31 to 35 36 to 40 41 to 45 Missing

### Work Related Hospitalizations (2018-2020)



Rate per 100,000

CRHC works hard to make sure that each fact in the Snapshot of Rural Health comes from a reputable source.

To see a full list of citations, line by line, please reference <u>coruralhealth.org/snapshot-data-2025</u>.



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